

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
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GLOBAL NOTES PERTAINING TO DEBTORS' SCHEDULES AND STATEMENTS

On September 15, 2008 (the "Petition Date"), and on the dates listed below, Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors listed below (collectively, the "Debtors," and together with their non-Debtor affiliates, "Lehman") commenced cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Debtor	Case Number	Date Filed
Lehman Brothers Holdings Inc.	08-13555 (JMP)	9/15/08
BNC Mortgage LLC	09-10137 (JMP)	1/9/09
CES Aviation IX LLC	08-13907 (JMP)	10/5/08
CES Aviation LLC	08-13905 (JMP)	10/5/08
CES Aviation V LLC	08-13906 (JMP)	10/5/08
East Dover Limited	08-13908 (JMP)	10/5/08
Fundo de Investimento Multimercado Credito Privado Navigator Investimento No Exterior	08-13903 (JMP)	10/5/08 ¹
LB 745 LLC	08-13600 (JMP)	9/16/08
LB Rose Ranch LLC	09-10560 (JMP)	2/9/09
Lehman Brothers Commercial Corporation	08-13901 (JMP)	10/5/08
Lehman Brothers Commodity Services Inc.	08-13885 (JMP)	10/3/08
Lehman Brothers Derivative Products Inc.	08-13899 (JMP)	10/5/08
Lehman Brothers Finance SA	08-13887 (JMP)	10/3/08 ²
Lehman Brothers Financial Products Inc.	08-13902 (JMP)	10/5/08
Lehman Brothers OTC Derivatives Inc.	08-13893 (JMP)	10/3/08
Lehman Brothers Special Financing Inc.	08-13888 (JMP)	10/3/08
Lehman Commercial Paper Inc.	08-13900 (JMP)	10/5/08
Lehman Scottish Finance L.P.	08-13904 (JMP)	10/5/08
Luxembourg Residential Properties Loan Finance S.a.r.l.	09-10108 (JMP)	1/7/09
PAMI Statler Arms LLC	08-13664 (JMP)	9/23/08
Structured Asset Securities Corporation	09-10558 (JMP)	2/9/09

¹ Dismissed on 2/24/09.

² A chapter 15 petition for recognition of a foreign main proceeding and a concurrent motion to dismiss the chapter 11 case of Lehman Brothers Finance SA are currently pending in the Bankruptcy Court.

The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors' chapter 11 cases are being jointly administered for procedural purposes only in the above-captioned cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

The Debtors' respective Schedules of Assets and Liabilities, Schedules of Current Income and Expenditure, and Schedules of Executory Contracts and Unexpired Leases (the "Schedules") and Statements of Financial Affairs (the "Statements" and together with the Schedules, the "Schedules and Statements") have been prepared by the Debtors' management, with the assistance of their advisors, in accordance with section 521 of the Bankruptcy Code and Bankruptcy Rule 1007.³

These Global Notes Pertaining to the Debtors' Schedules and Statements (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, each of the Schedules and Statements. **These Global Notes should be referred to, and reviewed in connection with, any review of the Schedules and Statements. These Global Notes are in addition to any specific notes contained in each Debtor's Schedules or Statements.** Disclosure of information in one Schedule, Statement, exhibit or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit or continuation sheet.

The Schedules and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events or performance of any of the Debtors.

1. **Reservation of Rights.** The Debtors' chapter 11 cases are the largest in history. The sheer volume of information to disclose is formidable. The circumstances surrounding the commencement of the Debtors' cases were extraordinary and have materially impacted the Debtors' ability to access and marshal information about their businesses. The Debtors' precipitous filing caused an immediate shutdown of Lehman's formerly integrated information and globally interdependent financial reporting systems. Although prepetition information has gradually become more available, it remains difficult to access. The process of gathering and consolidating the Debtors' information will continue after the filing of these Schedules and Statements, which should therefore be regarded as a work in progress, to be followed by supplements and amendments as necessary.

The Schedules and Statements are unaudited and subject to further review and potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. In order to close the books and records of the Debtors as of the Petition Date and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions of all information contained in the Schedules and Statements. The Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information; however, subsequent information or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions or inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and Statements.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of any of the Debtors' rights to assert claims or defenses. For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E as "priority," on Schedule F as "unsecured priority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated."

³ Schedules and Statements of the Debtors may be filed on various dates within the time permitted by the Bankruptcy Code, Bankruptcy Rules, and/or orders of the Bankruptcy Court. No Schedules and Statements will be filed for Fundo de Investimento Multimercado Credito Privado Navigator Investimento No Exterior because, as noted above, its chapter 11 case was dismissed by order of the Bankruptcy Court, dated February 24, 2009.

2. **“As of” Information Date.** Unless otherwise indicated, all amounts listed in the Schedules and Statements are as of the close of business on September 14, 2008.

Pursuant to certain orders of the Bankruptcy Court (collectively, the “Court Orders”), the Debtors were authorized to, and did, conduct sales of certain of their assets, assume and/or assign certain of their unexpired executory contracts or leases, and pay certain outstanding prepetition claims from and following the Petition Date. In addition, pursuant to certain Court Orders, certain outstanding prepetition claims against the Debtors may have been paid by non-Debtor third parties following the Petition Date. Nonetheless, the Schedules and Statements reflect the Debtors’ assets and liabilities as they existed on the eve of the Petition Date. Claims for general trade payables listed on Schedule F, however, may be net of payments made through February 12, 2009. Certain of the Court Orders preserve the rights of parties in interest to dispute any amounts required to be paid to satisfy prepetition claims. Nothing herein shall be deemed to alter the rights of any party in interest to contest a payment made pursuant to a Court Order that preserves such right to contest.

3. **SIPA and Other Insolvency Proceedings.** On September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 (“SIPA”) with respect to Lehman Brothers Inc. (“LBI”). A trustee appointed under SIPA is administering LBI’s estate. LBI’s SIPA case is being administered in the Bankruptcy Court under docket number 08-01420 (JMP). In addition, as of the date of the filing of the Schedules and Statements, various insolvency proceedings have been commenced by or against certain of LBHI’s foreign affiliates.

4. **Basis of Presentation.** For purposes of filing reports with the Securities and Exchange Commission, LBHI has historically prepared consolidated financial statements, which include each of the Debtors and certain additional non-Debtor affiliates. Unlike the consolidated financial statements, the Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the totals listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for public reporting purposes or otherwise.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with generally accepted accounting principles (“GAAP”), the Schedules and Statements neither purport to represent nor reconcile financial statements otherwise prepared and/or distributed by the Debtors in accordance with GAAP or otherwise. Reflection in Schedules and Statements of assets greater than liabilities is not an admission that a Debtor was solvent at the Petition Date or at any time prior to the Petition Date. Likewise, reflection in Schedules and Statements of liabilities greater than assets is not an admission that the Debtors were insolvent at their respective petition dates or any time prior to the Petition Date.

5. **Current Market Value — Net Book Value.** In many instances, current market valuations are neither maintained by nor readily available to the Debtors. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtors’ property interests that are not maintained or readily available. However, the Debtors’ inventory positions are accounted for with mark-to-market accounting incorporating valuations as of the Petition Date, while the remaining assets, unless otherwise indicated, reflect the net book values of the Debtors’ assets, as recorded in the Debtors’ books and records, as of the Petition Date and may not reflect the net realizable value of the assets. Amounts ultimately realized will vary, at some times materially, from net book value.
6. **Excluded Accruals/GAAP entries.** The Schedules and Statements do not include certain deferred charges, deferred liabilities, or general reserves, or assets with a net realizable value of zero. Such amounts may, however, be reflected in the Debtors’ books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities, including accrued taxes and accrued wage and/or employee benefit related obligations, which do not represent specific claims as of the Petition Date, and assets relating to, among other things, goodwill, customer relationship intangibles and loan commitment fees.
7. **Foreign Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

8. **Confidentiality.** Addresses of current and former employees of the Debtors are generally not included in the Schedules and Statements. Notwithstanding, the Debtors will mail any required notice or other documents to the address in their books and records for such individuals.
9. **Consolidated Entity Accounts Payable and Disbursement Systems.** An individual Debtor's Schedules and Statements may include payments made by the Debtor for another Debtor or non-Debtor affiliate. Payments made by another Debtor or non-Debtor affiliate on behalf of the filing Debtor, however, are not necessarily included on the filing Debtor's Schedules and Statements. A description of the Debtors' prepetition centralized cash management system is set forth in the Debtors' motion for authorization to, among other things, continue using its cash management system, as modified, dated October 3, 2008 [Docket No. 669], and the supplement thereto, dated October 10, 2008 [Docket No. 826].
10. **Derivatives and other contractual agreements.** The Debtors have attempted to list on Schedule G all of the derivative contracts that they were party to as of the Petition Date. A large number of the contracts listed on Schedule G, however, may have been terminated prior or subsequent to the Petition Date. Assets and liabilities that may result, or may have resulted, from the termination of derivatives contracts are not included on the Debtors' Schedules B, D, or F, as may be applicable. Potential additional assets and/or liabilities associated with the Debtors' derivative contracts will not be disclosed until the Debtors have completed their analysis of their books and records and the numerous derivative transactions..
11. **Intercompany Claims.** Claims among the Debtors and their non-Debtor affiliates, as reflected in the balance sheet accounts of the applicable Debtors (each an "Intercompany Receivable" or "Intercompany Payable" and, collectively, the "Intercompany Claims"), are reported on Schedules B and F, as applicable. The Intercompany Claims are comprised primarily of the following components: trading activity with affiliates (buying and selling securities, derivatives, commodities among affiliates), allocation of operating expenses including interest charges and financings (notes payable/receivable, repos/reverse repos, stock or bond borrows/loans) and the transfer of cash balances, generally to LBHI and receipt of funds, generally from LBHI, to cover cash shortfalls, as a result of Lehman's cash management practices.
12. **Insiders.** Lehman employed hundreds of individuals with the title of Managing Director and Senior Vice President and thousands of individuals with the title of Vice President and Assistant Vice President. However, for its response to Statement questions 3c and 21, (i) LBHI has listed members of its Board of Directors and all employees that are, or were, Executive Officers (Chairman and Chief Executive Officer, Chief Financial Officer, Chief Administrative Officers, President and Chief Operating Officer, and Chief Legal Officer) and Global Heads and (ii) the remaining Debtors have listed Presidents, and certain Directors, Managing Directors, Senior Vice Presidents, and Vice Presidents, as appropriate for their particular personnel structure. Persons have been included in the Schedules and Statements for informational purposes only and such individuals should not, simply by virtue of being listed herein, all be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, or with respect to any theories of liability or for any other purpose. In the ordinary course of Lehman's businesses, directors and officers of one Debtor may have been employed and paid by another Debtor or a non-Debtor affiliate.

Information about payments and prior relationships with Alvarez & Marsal North America, LLC is disclosed in the affidavits and supplements thereto that accompany the Debtors' Application to Retain Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Restructuring Officer and Additional Personnel, and (B) to Appoint the Chief Restructuring Officer Nunc Pro Tunc to the Commencement Date [Docket Nos. 760, 1366, and 1559].
13. **Setoffs.** Prior to the Petition Date, and in the ordinary course of their businesses, the Debtors incurred a large number of setoffs in connection with, among other things, intercompany, derivative and customer/supplier transactions. Unless otherwise stated, setoffs are not listed in the Schedules and Statements and the Debtors have not intentionally offset amounts listed on Schedules B, D or F. Nonetheless, some amounts listed may have been affected by setoffs taken of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights which may be asserted.

Notwithstanding foregoing, the Debtors have disclosed certain setoffs taken by financial institutions that are known to the Debtors and that the Debtors reserve the right to challenge as being outside the ordinary course of business.

14. **Mechanics' Liens.** The inventories, property and equipment listed in these Schedules and Statements and Schedules are presented without consideration of any mechanics' liens.
15. **Undetermined Amounts.** The description of an amount as "unknown," "unliquidated," or "undetermined" is not intended to reflect upon the materiality of such amount.
16. **Pledged Assets.** A significant amount of the assets listed on the Debtors' Schedule B have been pledged as collateral by the Debtors and are outside of the Debtors' control. These assets include, among other things, cash, securities, real estate loans and corporate loans and other inventory.
17. **Guarantees.** Contractual guarantees issued by a Debtor have been listed on that Debtor's Schedule G. Claims of contract counterparties arising under these guarantees have been listed on the Debtor's Schedule F as contingent liabilities. In addition, LBHI guaranteed the payment of all liabilities, obligations and commitments of certain of its subsidiaries. LBHI has listed each of the guaranteed subsidiaries, but not the creditors of those guaranteed subsidiaries, as a contingent, unliquidated and disputed creditor on LBHI's Schedule F. LBHI frequently served as credit support provider to its affiliates in connection with their derivative contracts. As noted in Global Note 10 about contingent liabilities associated with the derivative contracts, these contingent liabilities will not be disclosed until the Debtors have completed their analysis of the numerous derivative transactions. The Debtors may identify additional guarantees as they continue their review of their books and records, executory contracts, unexpired leases, secured financing, debt instruments and other such agreements, and will amend their Schedules accordingly.
18. **Schedules.**
 - a. **Schedule A.** Real property is listed on Schedule A at net book value. Certain interests of the Debtors in real property, including mortgages and real property held for sale, are not listed on Schedule A, but have been listed as inventory in response to Schedule B. Leases of real property have not been listed on Schedule A, but have been listed on Schedule G.
 - b. **Schedule B9.** Certain Debtors who do not list any interest in insurance policies in response to Schedule B9 may hold an interest in policies of an affiliate.
 - c. **Schedule B21.** Amounts listed in response to Schedule B21 exclude claims that have been or, at a later date may be, asserted by the Debtors against their various liability policies. Additionally, the Debtors have asserted and will continue to assert various claims against affiliates involved in foreign insolvency proceedings. Said claims are subject to amendment and further reconciliation and may not be reflective of the amounts listed on the Debtors' books and records as of September 14, 2008. To the extent such claims include undetermined or unliquidated amounts, such amounts have not been included in the Debtors' Schedules.
 - d. **Schedule B23.** Licenses to conduct business are not included in Schedule B.
 - e. **Schedule D — Creditors Holding Secured Claims.** The Debtors have not undertaken a valuation of their assets in which creditors may have a secured interest. The Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents and a determination of the creditors' compliance with applicable law is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or related documents.

Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D parties whose claims may be secured through rights of setoff, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in a secured facility, only the collateral agent has been listed for purposes of Schedule D.

- f. **Schedule E — Creditors Holding Unsecured Priority Claims.** Schedule E does not include obligations for employee-related medical, dental, prescription drug, death and other benefits under group benefit plans that have been, or may be, satisfied by a voluntary employee beneficiary association (“VEBA”) established on September 12, 2008 under section 501(c)(9) of the Internal Revenue Code of 1986. Schedule E does not include certain other employee obligations, which may be owed, or may have been satisfied, by LBI. Schedules E and F do not include obligations related to restricted stock units.
- g. **Schedule F — Creditors Holding Unsecured Nonpriority Claims.** Certain creditors owe amounts to the Debtors and, as such, may have valid setoff and recoupment rights with respect to the balances listed on Schedule F.

The Debtors’ responses to Statement question 4 disclose pending litigation involving the Debtors. Claims related to pending litigations are listed on Schedule F as contingent, unliquidated and disputed liabilities. In certain litigations, however, plaintiffs have not clearly identified which Lehman entity or entities are the intended defendants (naming “Lehman” or “Lehman Brothers”). In such cases, the litigation is disclosed by LBHI’s in response to Statement question 4 and claims are listed on LBHI’s Schedule F as a contingent, unliquidated and disputed liabilities.

- h. **Schedule G — Executory Contracts and Unexpired Leases.** Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease, and inclusion of a contract, lease or other agreement on Schedule G does not constitute an admission that such contract, lease or other agreement is an executory contract, was in effect on the Petition Date, or is valid or enforceable. The contracts, leases and other agreements listed on Schedule G may have been modified, amended, supplemented or superseded from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed on Schedule G.

In the ordinary course of business, the Debtors may lease certain fixtures and equipment from certain third party lessors for use in the daily operation of their business. The Debtors’ obligations pursuant to capital leases appear on Schedule D and their obligations pursuant to operating leases have been listed on Schedule F. The underlying lease agreements are listed on Schedule G. Nothing in the Schedules and Statements is or shall be construed to be an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to such issues.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors, or a Debtor and a non-Debtor affiliate or third party. Certain of the Agreements may not have been memorialized and may be subject to dispute. Agreements that are oral in nature have also been included in Schedule G. Agreements, including certain license agreements that are not valued by the Debtors for balance sheet purposes appear on Schedule G but do not appear on Schedule B.

- i. **Schedule H — Co-Debtors.** Investigation into possible co-obligor relationships between the Debtors and/or non-debtor entities is ongoing. There may be instances where litigation is brought against multiple legal entities. Such litigation is listed on Schedule F of the appropriate Debtor

and Schedule H. The Debtors are in the process of reviewing their leases and contracts, which agreements may contain provisions leading to a co-debtor relationship.

19. Statements.

- a. **Statement question 1 – Income.** The amounts reported in response to Statement question 1 reflect the Debtors’ fiscal year of 12/1 to 11/30 and reflect amounts taken from the Debtors’ internal consolidated balance sheet worksheets. Amounts reported for the current period represent gross revenue for the period 12/1/2007 through and including 8/31/2008.
- b. **Statement question 2 – Other Income.** From time to time, the Debtors may have de minimis income from sources other than the operation of business that will not appear in response to Statement question 2.
- c. **Statement question 3 – Payments to Creditors.** Amounts still owing to any creditor listed on Statement 3b or 3c are reflected in Schedule E and F, as applicable.
 - i. **Statement Question 3b.** The payments listed reflect payments made by the applicable Debtor entity and those payments made by LBI on the Debtors’ behalf. Payments made by LBI are indicated with an asterisk on Schedule 3b.
 - ii. **Statement Question 3c.** The payments listed on the Debtors’ response to Statement question 3c reflect payments made by the applicable Debtor entity and those payments made by LBI on the Debtors’ behalf. Payments made by LBI are indicated with an asterisk on Schedule 3c. Amounts listed include payroll payments, W-2 income events, checks and wires. For explanation of the treatment of payments that may have been made by an affiliate on behalf of another affiliate, please refer to Global Note 6.
- d. **Statement question 4b – Property attached, garnished or seized.** The Debtors have listed amounts held by certain financial institutions pending the legal and/or equitable resolution of various asserted claims. The Debtors contest and dispute these parties’ right to hold, attach garnish or seize such funds.
- e. **Statement question 7 – Gifts.** See Global Note 9 above regarding the Debtors’ consolidated entity accounts payable and disbursement systems.
- f. **Statement question 8 – Losses.** The Debtors’ responses to Statement question 8 do not include financial losses or defense costs paid pursuant to the director and officer liability policies.
- g. **Statement question 10 – Other Transfers.** In response to Statement question 10, the Debtors list certain transfers of collateral that were made prior to and remained outstanding as of the petition date of the respective Debtor. The Debtors reserve the right to argue that such transfers were outside the ordinary course of business and reserve all rights with respect to a final determination as to the nature of the transfers, notwithstanding their inclusion in this Statement question 10. Investigation continues with respect to such transfers.
- h. **Statement question 12 – Safe Deposit Boxes.** The Debtors have listed certain physical vaults in response to the applicable Debtor’s response to statement question 12. Investigation and inquiry continues in efforts to ascertain information about and/or obtain control over assets of the Debtors that may be in vaults of non-debtor affiliates and third parties, including financial institutions, holding such assets at the direction of such non-debtor affiliates or third parties.
- i. **Statement question 18 – Nature, location and name of business.** The Debtors’ responses to Statement question 18 includes only ownership interests in businesses that are either (i) direct subsidiaries of the applicable Debtor or (ii) entities that file reports with the Securities and Exchange Commission (an “SEC-filer”).

- j. Statement question 19 – Books, Records and Financial Statements.** The firms and individuals listed in response to Statement questions 19(a)-(c) are not intended to be an exhaustive list of all parties but rather represent a listing of those firms and/or individuals that supervised or were primarily responsible for the respective tasks.
- k. Statement question 20 – Inventory.** The Debtors maintain physical inventory at the vaults listed in response to Statement question 12 and in the vaults of certain non-debtor affiliates and third parties and maintain their non-physical inventory in accounts at certain non-Debtor affiliates including LBI (the “Non-physical Accounts”). An electronic inventory calculation with respect to the Non-physical Accounts was prepared periodically by LBI and/or Lehman Brothers International (Europe) and provided to the Debtors at regular intervals prior to the Petition Date.
- l. Statement questions 21 and 22.** The Debtors’ response reflects information as of each respective Debtor’s petition date.

United States Bankruptcy Court

Southern District Of New YorkIn re Lehman Brothers Derivative Products Inc.,
DebtorCase No. 08-13899 (JMP)Chapter 11**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property		1	\$ 0.00		
B - Personal Property		10	\$ 734,008,086.87		
C - Property Claimed as Exempt		1			
D - Creditors Holding Secured Claims		1		\$ Undetermined	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)		7		\$ Undetermined	
F - Creditors Holding Unsecured Nonpriority Claims		2		\$ Undetermined	
G - Executory Contracts and Unexpired Leases		17			
H - Codebtors		1			
I - Current Income of Individual Debtor(s)	No				\$ N/A
J - Current Expenditures of Individual Debtors(s)	No				\$ N/A
TOTAL		40	\$ 734,008,086.87	\$ Undetermined	

B6A (Official Form 6A) (12/07)

In re Lehman Brothers Derivative Products Inc.,
Debtor

Case No. 08-13899 (JMP)
(If known)

SCHEDULE A – REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

Total ►

\$ 0.00

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re Lehman Brothers Derivative Products Inc.,
DebtorCase No. 08-13899 (JMP)
(If known)**SCHEDULE B – PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D W I F E J O I N T O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See attached rider		\$218,931,605.29
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Although no specific insurance policy is in place for this Company, the Company is a beneficiary on the policies of Lehman Brothers Holdings Inc. ("LBHI"). These policies are listed on rider B9 of the LBHI Schedule B.		
10. Annuities. Itemize and name each issuer.	X			

B6B (Official Form 6B) (12/07) – Cont.

In re Lehman Brothers Derivative Products Inc.,
Debtor

Case No. 08-13899 (JMP)
(If known)

SCHEDULE B – PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		See Debtors' response to Schedule B30 for a listing of the Debtors' investment interest in non-affiliate entities		
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.		See Debtors' response to Schedule 30 - Inventory		
16. Accounts receivable.		See attached rider		\$17,324,375.91
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.				

B6B (Official Form 6B) (12/07) – Cont.

In re Lehman Brothers Derivative Products Inc.,
Debtor

Case No. 08-13899 (JMP)
(If known)

SCHEDULE B – PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		See attached rider		\$448,306.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		See attached rider		\$497,087,799.68
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

B6B (Official Form 6B) (12/07) – Cont.

In re Lehman Brothers Derivative Products Inc.,
Debtor

Case No. 08-13899 (JMP)
(If known)

SCHEDULE B – PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.		PREPAIDS		\$215,999.99
3 continuation sheets attached Total ►				\$ 734,008,086.87

(Include amounts from any continuation
sheets attached. Report total also on
Summary of Schedules.)

In re: Lehman Brothers Derivative Products

Case No. 08-13899 (JMP)

SCHEDULE B -PERSONAL PROPERTY
Rider B.2 - Bank Accounts

BANK	ADDRESS	ACCOUNT NUMBER
Australia and New Zealand Banking Group Limited	55 Collins St., Melbourne, Victoria 3001 Australia	711184/00001CURRENT A/C NO.1
Bank of America	335 Madison Ave., NY, NY 10017	17063-014
Bank of America	335 Madison Ave., NY, NY 10017	601413713014
Bank of America NT & SA	335 Madison Ave., NY, NY 10017	606420466010
Black Rock	100 Bellevue Pkwy, Wilmington, DE 19809	23762
Citibank, N.A.	388 Greenwich St., 22nd Floor, NY, NY 10013	11037420
DnB NOR Bank ASA	Stranden 21, Aker Brygge, Oslo NO-0021, Norway	79660201292
Fidelity Investments	500 Salem St., OS1N2, Smithfield, RI 02917	504062811
J.P. Morgan Chase & Co.	277 Park Ave., NY, NY 10017	066-902622
J.P. Morgan Chase & Co.	277 Park Ave., NY, NY 10017	066-902630
J.P. Morgan Chase & Co.	277 Park Ave., NY, NY 10017	066-902649
J.P. Morgan Chase & Co.	277 Park Ave., NY, NY 10017	066-902673
J.P. Morgan Chase & Co.	277 Park Ave., NY, NY 10017	LD5 LBDP
Lehman Brothers Asset Management	125 High St., 17th Floor, Boston, MA 02110	143034770-1
Merrimac Funds Group	260 Franklin St., Boston MA 02110	4802
Skandinaviska Enskilda Banken	Stockholm SE-106 40, Sweden	52018552589
Toronto Dominion Bank Financial Group	77 King St. W., 19th Floor, Toronto M5K 1A2, Canada	0360-01-2237912
Westpac Banking Corporation	575 5th Ave., 39th Floor, NY, NY 10017	18945220001

Note: Sum total of bank balances per the general ledger is \$218,931,605 and is subject to book-bank reconciliation differences

In re: Lehman Brothers Derivative Products

Case No. 08-13899 (JMP)

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

DESCRIPTION	VALUE
CUST REC - CASH COLLATERAL	\$14,310,979.00
Lehman Brothers Holdings Inc. - Intercompany Receivable	\$3,013,345.70
LB Asia Holdings Ltd PCO - Intercompany Receivable	\$51.21
Total	<u><u>\$17,324,375.91</u></u>

In re: Lehman Brothers Derivative Products

Case No. 08-13899 (JMP)

SCHEDULE B -PERSONAL PROPERTY

Rider B.21 - Other contingent and unliquidated claims of every nature

DESCRIPTION	VALUE
STATE INCOME TAXES	119,672
FEDERAL & FOREIGN INCOME TAXES	328,634
	<u><u>\$448,306.00</u></u>

In re: Lehman Brothers Derivative Products

Case No. 08-13899 (JMP)

SCHEDULE B -PERSONAL PROPERTY
Rider B.30 - Inventory

DESCRIPTION	NET BOOK VALUE
20th & Seventh Assoc	Undertermined
23RD CHELSEA ASSOCIATES	Undertermined
A/S Oresundsforbindelsen	Undertermined
Alaska Housing Finance Corporation	Undertermined
ARCHSTONE-SMITHOPERATING TRUST	Undertermined
BFC Construction Corp	Undertermined
Bigos-Sibley Tower, LLC	Undertermined
Broadmoor Village Apartments	Undertermined
Brookdale Senior Living In	Undertermined
Brookside, LLC	Undertermined
Canyon Country Communities, L.P.	Undertermined
Church of the Highlands	Undertermined
Coastal Meadowridge LLC	Undertermined
Columbia at Sylar Hills,LP	Undertermined
Congregational Homes Inc.	Undertermined
Cortina Phoenix Limited Partnership	Undertermined
Del Mar Terrace Apartment	Undertermined
Desoto County Partners LP	Undertermined
Dormitory Authority of the State of New York-CUNY	Undertermined
Enhanced Mortgage-Backed Securities Fund I Ltd.	Undertermined
Epernay Apartments I Limited Partnership	Undertermined
Essex Fountain Park Apts	Undertermined
Essex Inglenook Court, LLC	Undertermined
Essex Wandering Creek, LLC	Undertermined
Fairfield North Texas	Undertermined
First Colony Life Insurance Company	Undertermined
Fisherman's Landing Associates	Undertermined
Forest Creek Apartments	Undertermined
Gandolfi Investments LLC	Undertermined
General Electric Capital Corporation	Undertermined
GENWORTH LIFE AND ANNUITY INSURANCE COMPANY	Undertermined
Genworth Life InsuranceCompany	Undertermined
Germania Street, L.L.C	Undertermined
GM Brentwood LLC, a Washington Ltd Liability Co	Undertermined
GMAC Commercial Holding capital Corp.	Undertermined
Grandon Village Partners, L.P.	Undertermined
Groupama A M on behalf of Groupama SA	Undertermined
Grove Garden Apartments	Undertermined
Hamilton Anaheim Associates L.P.	Undertermined
Hempstead Village HousingAssociates	Undertermined
HJSI Devonshire LLC	Undertermined
Huntington Place Apartments LP	Undertermined
Idaho Housing and Finance Association	Undertermined
Impac CMB Trust Series 2003-11	Undertermined
Impac CMB Trust Series 2004-05	Undertermined
Impac CMB Trust Series 2004-08	Undertermined
Impac CMB Trust Series 2004-10	Undertermined
Impac CMB Trust Series 2004-4	Undertermined
Indiana Transportation Finance Authority	Undertermined
ING AM Interfinance Services BV	Undertermined

In re: Lehman Brothers Derivative Products

Case No. 08-13899 (JMP)

SCHEDULE B -PERSONAL PROPERTY
Rider B.30 - Inventory

DESCRIPTION	NET BOOK VALUE
Inter Olympic Clover Creek	Undertermined
Jackson Bond LP	Undertermined
JSM Anacapa LLC	Undertermined
KDF Hallmark, L.P.	Undertermined
KDF Hermosa, L.P.	Undertermined
Lakewood at Piedmont Limited Partnership	Undertermined
Landings on Millenia Blvd. Partners, Ltd.	Undertermined
Lehman ABS Manufactured Housing Contract Senior/	Undertermined
LEX Mountainback California General Partnership	Undertermined
Liberty Square Apts	Undertermined
LINC-Redondo Beach	Undertermined
Little Nell Apartments, L.P.	Undertermined
Longview Monticello LLC	Undertermined
MacEngle Senior Services	Undertermined
Mango Grove, LLC	Undertermined
Marble Falls Vistas Apartments, L.P.	Undertermined
Market Plaza Housing Limited Partnership	Undertermined
Masters Apartments, L.P.	Undertermined
Meridian Court Apartments Limited Partnership	Undertermined
MG Country Hills Apartments L.P.	Undertermined
Mid-America Apartments of Texas, L.P.	Undertermined
Mid-America Apartments, L.P.	Undertermined
MLP Partners, LP	Undertermined
Monterey Lake Limited Partnership	Undertermined
Nationale-Nederlanden Interfinance B.V.	Undertermined
NNIF - Re Subsidiaries	Undertermined
Nebraska Investment Finance Authority	Undertermined
Nevada Housing Division	Undertermined
New Jersey Housing and Mortgage Finance Agency	Undertermined
New Mexico Finance Authority	Undertermined
New Vision Assets Inc.	Undertermined
New York State Thruway Authority	Undertermined
New York State Urban Development Corp.	Undertermined
New York, City of (The)	Undertermined
North Texas Tollway Authority	Undertermined
Northwoods-Cathedral City, L.P.	Undertermined
Ohio Housing Finance Agency	Undertermined
Oresundsbro Konsortiet	Undertermined
OSA Copperfield Limited Partnership	Undertermined
OSA Oak Creste Limited Partnership	Undertermined
OSA Songbird Limited Partnership	Undertermined
Park Trace Apartments LimitedPartnership	Undertermined
Pennsylvania Housing Finance Agency	Undertermined
Phoenix Arts LLC	Undertermined
Phoenix Preservation Partnership, L.P.	Undertermined
Pinnacle Grove LP	Undertermined
Pleasant Woods Apartment Associates, LLC	Undertermined
Point San Bruno Investors	Undertermined
Port of Tacoma	Undertermined
PP Aptos L.P	Undertermined

In re: Lehman Brothers Derivative Products

Case No. 08-13899 (JMP)

SCHEDULE B -PERSONAL PROPERTY
Rider B.30 - Inventory

DESCRIPTION	NET BOOK VALUE
Racers 2000 22 A UBS Trust	Undertermined
Racers 2000 24 A HSBC	Undertermined
Repackaged American General FRTC 2003-1	Undertermined
Republic of Italy, Ministry of Econ & Fin Tsy Dept	Undertermined
Ridgelake Apartments Associates, LLC	Undertermined
Riverside Cty Transport	Undertermined
Rosewood Apartments Limited Partnership	Undertermined
Royal Charter Properties	Undertermined
Sabine Lofts Houston, L.P.	Undertermined
San Remo Apartments, L.P. - Do Not Use	Undertermined
Southhaven Partners LP	Undertermined
State of New York Mortgage	Undertermined
State Renaissance	Undertermined
Structured Asset Securities Corporation 2002-NP1	Undertermined
Structured Asset Securities Corporation 2003-37A	Undertermined
The Shenandoah, L.P.	Undertermined
TIAA Global Markets, Inc.	Undertermined
Monumental Life Insurance Company	Undertermined
Transamerica Financial Life Insurance Company	Undertermined
Transamerica Life Insurance Co	Undertermined
Transamerica Occidental Life Ins Co for Benefit	Undertermined
Transamerica Occidental Life Insurance Company	Undertermined
Union Fidelity Life Insurance Company	Undertermined
University Club Partners, Ltd	Undertermined
Utah Housing Corporation	Undertermined
UTAH HOUSING FIN AGENCY	Undertermined
Valley View Limited Partnership	Undertermined
Vancouver Bridgewood LLC	Undertermined
Veterans' Land Board of the State of Texas	Undertermined
Village by the Sea, Ltd	Undertermined
Vintage at Chehalis LLC	Undertermined
Wachovia Bank, National Association	Undertermined
Westwood Apartments, LLC	Undertermined
Wood View Apartment Associates, L.L.C	Undertermined
Woodsong Partners LP/a Georgia Limited Partnership	Undertermined
Contigent and unliquidated total value of derivatives for parties listed	\$497,087,799.68

B6C (Official Form 6C) (12/07)

In re Lehman Brothers Derivative Products Inc.,
Debtor

Case No. 08-13899 (JMP)
(If known)

SCHEDULE C – PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

☐ 11 U.S.C. § 522(b)(2)

☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds
\$136,875.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable			

B6D (Official Form 6D) (12/07)

In re Lehman Brothers Derivative Products Inc.,
DebtorCase No. 08-13899 (JMP)
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.



Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
0 continuation sheets attached Subtotal ► (Total of this page)							\$ Undetermined	\$Undetermined
Total ► (Use only on last page)							\$ Undetermined	\$Undetermined

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (12/07)

In re Lehman Brothers Derivative Products Inc.,
Debtor

Case No. 08-13899 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Derivative Products Inc.,
Debtor

Case No. 08-13899 (JMP)
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5 continuation sheets attached

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Derivative Products Inc.,
Debtor

Case No. 08-13899 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. Alaska Department of Revenue Tax Division 333 W. Willoughby Ave 11 Fl Side B PO Box 110420 Juneau, AK 99811-0420			Tax Authority	X	X	X	Undetermined		
Account No. Arizona Department of Revenue 1600 W. Monroe Phoenix, AZ 85007-2650			Tax Authority	X	X	X	Undetermined		
Account No. California Franchise Tax Board BE Bankruptcy MS: A-345 PO Box 2952 Sacramento, CA 95812-2952			Tax Authority	X	X	X	Undetermined		
Account No. City of Portland, Oregon Revenue Bureau 111 SW Columbia, Suite 600 Portland, OR 97201-5350			Tax Authority	X	X	X	Undetermined		
Sheet no. <u>1</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ Undetermined	\$ Undetermined	\$ Undetermined
Subtotals ► (Totals of this page)							\$		
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)									
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							\$	\$	

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Derivative Products Inc.,
Debtor

Case No. 08-13899 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Tax Authority				Undetermined		
City of Portland, Oregon Revenue Bureau 111 SW Columbia, Suite 600 Portland, OR 97201-5350				X	X	X			
Account No.			Tax Authority				Undetermined		
Colorado Department of Revenue 1375 Sherman Street Denver, CO 80261				X	X	X			
Account No.			Tax Authority				Undetermined		
Hawaii Department of Taxation Princess Ruth Keelikolani Building 830 Punchbowl Street Honolulu, HI 96813-5094				X	X	X			
Account No.			Tax Authority				Undetermined		
Illinois Department of Revenue Willard Ice Building 101 West Jefferson Street Springfield, IL 62702				X	X	X			
Sheet no. <u>2</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ Undetermined	\$ Undetermined	\$ Undetermined
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Derivative Products Inc.,
Debtor

Case No. 08-13899 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Tax Authority				Undetermined		
Internal Revenue Service Missing Address				X	X	X			
Account No.			Tax Authority				Undetermined		
Kansas Department of Revenue PO Box 12005 Topeka, KS 66612				X	X	X			
Account No.			Tax Authority				Undetermined		
Maine Revenue Services 24 State House Station Augusta, ME 04333-0024				X	X	X			
Account No.			Tax Authority				Undetermined		
Minnesota Department of Revenue Collection Division PO Box 64564 St. Paul, MN 55164-0564				X	X	X			
Sheet no. <u>3</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ Undetermined	\$ Undetermined	\$ Undetermined
Subtotals ► (Totals of this page)							\$		
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)									
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Derivative Products Inc.,
Debtor

Case No. 08-13899 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Tax Authority				Undetermined		
Nebraska Department of Revenue 301 Centennial Mall South PO Box 94818 Lincoln, NE 68509-4818				X	X	X			
Account No.			Tax Authority				Undetermined		
New Hampshire Dept of Revenue Administration 109 Pleasant Street PO Box 457 Concord, NH 03302-0457				X	X	X			
Account No.			Tax Authority				Undetermined		
New York City Department of Finance Correspondence Unit 66 John Street - 3rd Floor New York, NY 10038-3735				X	X	X			
Account No.			Tax Authority				Undetermined		
New York State Dept. of Taxation and Finance Bankruptcy Section PO Box 5300 Albany, NY 12205-0300				X	X	X			
Sheet no. <u>4</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ Undetermined	\$ Undetermined	\$ Undetermined
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

B6E (Official Form 6E) (12/07) – Cont.

In re Lehman Brothers Derivative Products Inc.,
Debtor

Case No. 08-13899 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Tax Authority				Undetermined		
Oregon Department of Revenue 955 Center St., NE Salem, OR 97301				X	X	X			
Account No.			Tax Authority				Undetermined		
Texas Comptroller of Public Accounts Lyndon B. Johnson State Office Building 111 E. 17th Street Austin, TX 78774				X	X	X			
Account No.			Tax Authority				Undetermined		
Utah State Tax Commission 210 North 1950 West Salt Lake City, UT 84134				X	X	X			
Account No.			Tax Authority				Undetermined		
Vermont Department of Taxes 133 State Street Montpelier, VT 05633-1401				X	X	X			
Sheet no. <u>5</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ Undetermined	\$ Undetermined	\$ Undetermined
Subtotals ► (Totals of this page)							\$ Undetermined		
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$ Undetermined		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$ Undetermined	\$ Undetermined

B6F (Official Form 6F) (12/07)

In re Lehman Brothers Derivative Products Inc.,
DebtorCase No. 08-13899 (JMP)
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. See attached rider: Schedule F Payables							Undetermined
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Subtotal ►							\$ Undetermined
Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$ Undetermined

0 continuation sheets attached

Creditors Holding Unsecured Nonpriority Claims

Payables

Creditor name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Amount
E&Y						UNITED STATES	Rating Agency Fees and Accruals	N	N	N	\$525,890.00
ING AM INTERFINANCE SERVICES BV						UNITED STATES	Customer Payables - Cash Collateral	N	N	N	\$1,630,688.00
LB International (Europe)							I/C Receivable/Payable	N	N	N	\$335,337.62
LB Special Financing Inc.							I/C Receivable/Payable	N	N	N	\$26,688,960.60
LB Special Financing Inc.	1271 Avenue of the Americas	45th Floor	New York	NY	10020	UNITED STATES	I/C Derivative Payable	N	N	N	\$395,279,960.00
Lehman Brothers Financial Products Inc.	1271 Avenue of the Americas	45th Floor	New York	NY	10020	UNITED STATES	I/C Receivable/Payable	N	N	N	\$3,308.22
Lehman Brothers Inc.							I/C Receivable/Payable	N	N	N	\$96,292.27
Lehman Brothers Inc.							I/C Sub Debt	N	N	N	\$10,000,000.00
Lehman Brothers Limited							I/C Receivable/Payable	N	N	N	\$44.11

B6G (Official Form 6G) (12/07)

In re Lehman Brothers Derivative Products Inc.,
Debtor

Case No. 08-13899 (JMP)
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
See attached rider G: Derivative Contracts	

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
11800 Tech Road LLC								Derivative Contract Other Agreement Number 110800TECH
1420 Noble Avenue Partners LP								Derivative Contract - Other Agreement Number 318031420 dated 3/26/2003
1500 Lexington Associates LLC								Derivative Contract Historical Agreement Number 331041500
20th & Seventh Assoc	203 East 86th Street			New York	NY	10028	UNITED STATES	Derivative Contract Agreement Number 09130620TH
215 East Gunhill Partners LP								Derivative Contract - Other Agreement Number 031803215E dated 3/26/2003
222 South Riverside LLC								Derivative Contract Other Agreement Number 112901222S
23rd Chelsea Associates	203 East 86th Street			New York	NY	10028	UNITED STATES	Derivative Contract Agreement Number 09110623RD
261 Fifth Avenue LLC								Derivative Contract ISDA AAA Agreement Number 013004261F
330 North Wabash Avenue LLC								Derivative Contract Historical Agreement Number 021903WABA
330 North Wabash Mezzanine LLC								Derivative Contract Historical Agreement Number 052003330N
3410 Kingsbridge Partners LP								Derivative Contract - Other Agreement Number 318033410 dated 3/26/2003
3572-78 DKalb Property, LLC								Derivative Contract - Other Agreement Number 031803DEKB dated 3/26/2003
3980 Cambrone Development, LLC								1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 100104CAMB
3A, LLC								Derivative Contract Historical Agreement Number 0822033ALC
500-512 Seventh Avenue Limited Partnership								Derivative Contract Other Agreement Number 031601SALP
60 Broad Street LLC A Delaware Limited Liability								Derivative Contract ISDA AAA Agreement Number 100500SBST
636 Eleventh Associates LLC								Derivative Contract ISDA AAA Agreement Number 032103636E
68th Avenue Partners, Limited Partnership								Derivative Contract ISDA AAA Agreement Number 03140268TH
9701 Wilshire LLC								Derivative Contract Historical Agreement Number 625049701
A/S Oresundsforbindelsen	Vester Soegade 10	1601 Koebenhavn V		Koebenhavn V		01601	DENMARK	Derivative Contract Agreement Number 102204QRES
ACP Office I LLC								Derivative Contract ISDA AAA Agreement Number 060499ACP
ACP Office I SPE LLC								Derivative Contract ISDA AAA Agreement Number 041003ACPI
ADP Pacific Inc.	800 Delaware Avenue			Wilmington	DE	19801	UNITED STATES	ISDA AAA Agreement Number 021199ADP dated 07/30/1999
Aegis at Dana Point, LLC								Derivative Contract Historical Agreement Number 082203ADPO
Aegis at Gibraltar, LLC								Derivative Contract Historical Agreement Number 082203AGIB
Aegis of Pleasant Hill, LLC								Derivative Contract Historical Agreement Number 082203APHL
AegisO, LLC								Derivative Contract Historical Agreement Number 082203AEGO
AEGON DERIVATIVES NV								Derivative Master Account Number 103002AEDE
AerCo								Derivative Contract ISDA AAA Agreement Number 071800AERC

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
AERO CAC SPE CORP								Derivative Contract ISDA AAA Agreement Number 101801AERO
Aewmccord 2lp								Derivative Contract Other Agreement Number 121001AEWM
Affordable Multi-Family								1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 091505WOOD
African Development Bank	The Law Debenture Corporate	Services Ltd.	Princes House, 95 Gresham St.	London		EC2V 7LY	UNITED KINGDOM	ISDA AAA Agreement Number 081094ADBK
AIG Edison Life Insurance Company	c/o GE Capital Corporation	260 Long Ridge Road		Stamford	CT	06927	UNITED STATES	ISDA AAA Agreement Number 062701GEEL dated 04/03/2001
AIMCO Properties L.P.								Derivative Contract ISDA AAA Agreement Number 121196AIMC
Alaska Housing Finance Corporation	4300 Boniface Pkwy			ANCHORAGE	AK	99504	UNITED STATES	Derivative Contract Agreement Number 081301ALAS
Alta Largo LLC								Derivative Contract Historical Agreement Number 062504ALTA
Amcore Bank NA	Amcore Bank NA	501 7th Street		Rockford	IL	61104	UNITED STATES	ISDA AAA Agreement Number 020999ABNA dated 06/23/1999
American Express Centurion Bank	6985 Union Park Center			Midvale	UT	84047	UNITED STATES	ISDA AAA Agreement Number 66220AECB dated 04/02/2001
American Express Travel Related Services Company	3 World Financial Center			New York	NY	10285	UNITED STATES	ISDA AAA Agreement Number 60135ATRS
AMERICAN INVESTORS LIFE INSURANCE COMPANY INC								Derivative Master Account Number 080300AILI
Archstone-Smith Operating Trust	c/o MMA Mortgage Investment Corporation	2177 Youngman Avenue		St. Paul	MN	55116	UNITED STATES	Derivative Contract Agreement Number 081507TIS7
ARG Funding Corp Series 2003-1								1992 ISDA MA - Multi-Currency Cross Border Agreement Number 032105ARG3
ASN SYMPHONY PLACE LLC								Derivative Contract Other Agreement Number 072605ASNS
AvalonBay Communities, Inc.								Derivative Contract ISDA AAA Agreement Number 082702AVAL
AVIVA LIFE AND ANNUITY COMPANY								Derivative Master Account Number 122194CLA
AXA Equitable Life Insurance Company	1345 Avenue of the Americas	38th Floor		New York	NY	10105	UNITED STATES	ISDA AAA Agreement Number 28705EQUI
BANCO SANTANDER S.A. (EX BSCH)								Derivative Master Account Number 72193BSAM
Banque Financiere Group Ama								Derivative Contract Historical Agreement Number 012998BFGF
BARCLAYS BANK PLC								Derivative Master Account Number 40288BARC
Bay Waterford								Derivative Contract Historical Agreement Number 021704BAYW
BAYERISCHE LANDESBANK								Derivative Master Account Number 11593BLBM
Bayview Financial Acquisition Trust 1999-A								Derivative Contract ISDA AAA Agreement Number 020199BVSA
Bayview Financial Acquisition Trust 1998-B								Derivative Contract ISDA AAA Agreement Number 112598BFA
Bayview Financial Asset Trust 2003-B								Derivative Contract ISDA AAA Agreement Number 022503BFAT
Bayview Financial Mortgage Loan Trust 1999 C								Derivative Contract ISDA AAA Agreement Number 091200BFMC
Bayview Financial Mortgage Loan Trust 2000 B								Derivative Contract ISDA AAA Agreement Number 041800BFML
Bayview Financial Revolving Asset Trust 2000-D								Derivative Contract ISDA AAA Agreement Number 112000BVFA
Bayview Financial Revolving Mtg Loan Tr 1999-1								Derivative Contract ISDA AAA Agreement Number 013101BFRM

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
BEAR STEARNS BANK PLC								Derivative Master Account Number 10493BSCM
Belford Capital Group LLC	Belford Capital Group LLC	227 West Monroe Street	Suite 4000	Chicago	IL	60606	UNITED STATES	ISDA AAA Agreement Number 102300BELF
BellSouth Corporation								Derivative Contract ISDA AAA Agreement Number 101300BELL
BFC Construction Corp	3660 Midland Avenue			Scarborough	ON	M1V 4V3	CANADA	Derivative Contract Master CAP Agreement - Agreement Number 062005BFCC
Bigos-Sibley Tower, LLC	C/O Bigos Investment Company	6400 Barrie Road	Suite 1400	Edina	MN	55435	UNITED STATES	Derivative Contract Historical Agreement Number 021704BST
Bingham Center Associates LLC								Derivative Contract Other Agreement Number 082302BING
BP OIL INTERNATIONAL LIM ITED								Derivative Master Account Number 111595BPIL
BPC Associates								Derivative Contract ISDA AAA Agreement Number 012100BPCA
Bristol Apartments Limited Partnership								Derivative Contract ISDA AAA Agreement Number 112002BSTL
Broadmoor Village Apartments	c/o Wasatch Property Management	399 North Main Street, 2nd Floor		Logan	UT	84321	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 112304MOOR
Broadway Proper Retirement Community I LP								1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 112100BPRC
Brookdale Senior Living In	330 N. Wabash, Suite 1400			Chicago	IL	60611	UNITED STATES	Derivative Contract Agreement Number 121306BROO
Brookside, LLC	c/o Fogelman Realty Group	5400 Poplar Avenue		Memphis	TN	38119	UNITED STATES	Derivative Contract Historical Agreement Number 050504SIDE
BWA/IBM Global Strategy Fund								1992 ISDA MA - Multi-Currency Cross Border Agreement Number 020205IGSF
BWA/IBM Personal Pension PlanTrust								1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 013101IBMP
BWA/Qwest Occupational Health Trust	Boston Safe Deposit and Turst	One Cabot Road		Midford	MA	2155	UNITED STATES	ISDA AAA Agreement Number 060397EMBA
California Housing Finance Agency	1121 L Street			Sacramento	CA	95814	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 110194CHFA dated 01/12/2000
California Mart LLC								Derivative Contract ISDA AAA Agreement Number 111400CMRT
Canyon Country Communities, L.P.	c/o RHC Communities	Attn: David Rose	17541 17th Street	Tustin	CA	92780	UNITED STATES	Derivative Contract ISDA AAA Agreement Number 062102CANY
Capital Auto Receivables Asset Trust 2002-4	Deutsche Bank Trust Company	Deutsche Bank Trust Company	60 Wall Street	New York	NY	10005	UNITED STATES	ISDA AAA Agreement Number 093002DBTC dated 10/10/2002
Capitol Federal Savings Bank	Capitol Federal Savings Bank	700 South Kansas Avenue		Topeka	KS	66603	UNITED STATES	ISDA AAA Agreement Number 112403CFBSB dated 12/09/2003
CAPMARK FINANCE INC								Derivative Master Account Number 022797GCMC
CAPRIET Operating V Limited Partnership								Derivative Contract Other Agreement Number 120501CARP
Captain's Portfolio, L.P.	Brannon Hamblen	RM Crowe	5944 Luther Lane, Suite 501	Dallas	TX	75225	UNITED STATES	ISDA AAA Agreement Number 080201CAPT dated 10/08/2001
CARGILL INCORPORATED								Derivative Master Account Number 25565CGIL
Carlyle Heritage, LP								Derivative Contract ISDA AAA Agreement Number 121102CARL
Carlyle Toll Hill, L.P.								Derivative Contract Other Agreement Number 020102CARL
Caruth at Lincoln Park, LP								Derivative Contract ISDA AAA Agreement Number 111803CARU
Causeway Plaza LLC								Derivative Contract ISDA AAA Agreement Number 091800CAUS
Cedar Springs Capital Company, LLC	Cedar Springs Capital Company	c/o The Liberty Hampshire Comp	227 W. Monroe Street, Ste 4000	Chicago	IL	60606	UNITED STATES	ISDA AAA Agreement Number 080803CSCC dated 03/02/2004

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Central Bank of Norway								Derivative Contract ISDA AAA Agreement Number 071900NBIM
Certe Apartment Investment, Ltd.								Derivative Contract Historical Agreement Number 052604CERT
Charbonnages De France								Derivative Contract FBF Agreement Number 083100CHAR
Church of the Highlands	4700 Highlands Way			Birmingham	AL	35210-3454	UNITED STATES	Other Agreement Number 121107CHUR dated 12/06/2007
Cliffs Limited Partnership								Derivative Contract ISDA AAA Agreement Number 092295CLIF
Coastal Meadowridge LLC	C/O JH Real Estate Partners Inc	550 Newport Center Drive		Newport Beach	CA	92660	UNITED STATES	Derivative Contract Agreement Number 121903COAS
Coastal Meadowridge LLC								Derivative Contract ISDA AAA Agreement Number 121903COAS
Colonnade Cooper Square Associates LLC								Derivative Contract Historical Agreement Number 100702COLO
Colorado Housing Finance Authority/WF								1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 040307COLO dated 6/13/2003
Columbia at Sytan Hills, LP	Noel Khalil 1718 Peachtree Street, NW	Suite 684		Atlanta	GA	30309	UNITED STATES	Derivative Contract Agreement Number 122706COLU
COMMERZBANK AKTIENGESELLSCHAFT (FRANKFURT ONLY)								Derivative Master Account Number 011196CFPF
COMMONWEALTH OF MASSACHUSETTS								Derivative Master Account Number 71693CWOM
Commonwealth of Puerto Rico	Roberto Sanchez Vilella Carter	Avenida de Diego, Parada 22		San Juan	PR	00940	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 050903CWPR dated 11/18/2004
COMMONWEALTH OF PUERTO RICO REF FINANCIAL SECURITY ASSURANCE INSURED								Derivative Master Account Number 100207PUER
Concord Minutemen Capital Company LLC	Liberty Hampshire Company	227 W. Monroe Street	Suite 400	Chicago	IL	60606	UNITED STATES	ISDA AAA Agreement Number 091099CMCC dated 05/11/2004
Concordia Mezzanine LLC								Derivative Contract ISDA AAA Agreement Number 111401CMEZ
Concordia Properties LLC								Derivative Contract ISDA AAA Agreement Number 111401COME
Congregational Homes Inc.	d/b/a Mt. San Antonio Gardens	900 E. Harrison Avenue		Pomona	CA	91767	UNITED STATES	Derivative Contract Historical Agreement Number 021204CHI
Cortina Phoenix Limited Partnership	c/o Sentinel Realty Advisors Corporation	1251 Avenue of Americas		New York	NY	10020	UNITED STATES	Derivative Contract Other Agreement Number 122804CPLP
Crown Point Capital Company LLC	c/o Liberty Hampshire Company	227 W. Monroe Street	Suite 4000	Chicago	IL	60606	UNITED STATES	ISDA AAA Agreement Number 091099CPCC dated 05/11/2004
Cypress Cove Apartments								Derivative Contract ISDA AAA Agreement Number 062402CYCA
Declaration Funding I Ltd	Income Associates, Inc.	8300 Greensboro Drive	Suite 900	McLean	VA	22102	UNITED STATES	ISDA AAA Agreement Number 030300DFIL
Del Mar Terrace Apartment	7007 Indian School Road			Phoenix	AZ	85033	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 100405DEMA
Delta Life and Annuity Company	530 Oak Street	Suite 200		Memphis	TN	38117	UNITED STATES	ISDA AAA Agreement Number 040996DLAC
DePfa-Bank Europe plc (DO NOT USE)	38 Lombard Street			London		EC3B 9BS	UNITED KINGDOM	Historical Agreement Number 100595DEPF
Desoto County Partners LP	2680 Crane Ridge Road			Jackson	MS	39216	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 053106DESO dated 05/31/2006
Desoto County Partners, LP	2680 Crane Ridge Road			Jackson	MS	39216	UNITED STATES	Derivative Contract Agreement Number 053106DESO
Destination Hospitality Development LLC								Derivative Contract ISDA AAA Agreement Number 103102DEST

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
DEUTSCHE BANK AG								Derivative Master Account Number 65994DBAG
Dolomite Finance Limited								Derivative Contract ISDA AAA Agreement Number 101201DOLO
Dormitory Authority of the State of New York-CUNY	515 Broadway			Albany	NY	12207-2964	UNITED STATES	Derivative Contract Agreement Number 101600NYDA
Douglas Colonnade LLC								Derivative Contract Other Agreement Number 011402DCLL
Eagle I CBO Ltd	c/o QSPV Limited	Queensgate House	South Church Street, P.O. Box 1093GT	Grand Cayman			CAYMAN ISLANDS	ISDA AAA Agreement Number 072500EAGI dated 03/19/2001
Eastview Holdings, LLC								Derivative Contract Historical Agreement Number 122603EAST
EATON VANCE GLOBAL MACRO PORTFOLIO								Derivative Master Account Number 060503EATO
Eklecco LLC								Derivative Contract ISDA AAA Agreement Number 110899EKLE
Empire Towers I LLC								Derivative Contract ISDA AAA Agreement Number 062702EMPI
Employers Reassurance Corporation	c/o General Electric Capital	260 Long Ridge Road		Stamford	CT	06927	UNITED STATES	ISDA AAA Agreement Number 091102REAS dated 09/03/2002
Employers Reinsurance Corporation	c/o General Electric Capital Corporation	260 Long Ridge Road		Stamford	CT	06927	UNITED STATES	ISDA AAA Agreement Number 091102REIN dated 09/03/2002
Enhanced Mortgage-Backed Securities Fund I Ltd.	C/O David L. Babson & Company Inc.	1500 Main Street	Suite 2800	Springfield	MA	01115	UNITED STATES	Derivative Contract Agreement Number 061302ENHA
ENHANCED MORTGAGE-BACKED SECURITIES FUND II LTD.								Derivative Master Account Number 061302ENII
ENHANCED MORTGAGE-BACKED SECURITIES FUND III LTD.								Derivative Master Account Number 022102EMBS
ENHANCED MORTGAGE-BACKED SECURITIES FUND IV LTD.								Derivative Master Account Number 042104SEC4
Enhanced Mortgage-Backed Securities Fund V Ltd	Enhanced Mortgage-Backed Securities Fund V Limited	c/o Babson Capital Management LLC	1500 Main Street, Suite 1000	Springfield	MA	01115	UNITED STATES	1992 ISDA MA - Multi-Currency Cross Border Agreement Number 081605MASS dated 02/23/2006
Epernay Apartments I Limited Partnership	c/o Sentinel Realty Advisors Corporation	1251 Avenue of the Americas, 35th Flr		New York	NY	10020	UNITED STATES	Derivative Contract Agreement Number 092503EPER
Essex Fountain Park Apts	925 East Meadow Drive			Palo Alto	CA	94303	UNITED STATES	Derivative Contract Agreement Number 092706ESSE
Essex Inglenook Court, LLC	c/o Essex Portfolio LP	925 East Meadow Drive		Palo Alto	CA	94303	UNITED STATES	Derivative Contract ISDA AAA Agreement Number 111504INGL
Essex Wandering Creek, LLC	c/o Essex Portfolio LP	925 East Meadow Drive		Palo Alto	CA	94303	UNITED STATES	Derivative Contract ISDA AAA Agreement Number 111504WAND
Fairfield Timberleaf, L.P.								Derivative Contract Historical Agreement Number 060804TIMB
Fairfield Barrington, L.P.								Derivative Contract Historical Agreement Number 060804BARR
Fairfield Fairway Glen LLC								Derivative Contract - Other Agreement Number 121304GLEN dated 12/13/2004
Fairfield Highlander, L.P.								Derivative Contract Historical Agreement Number 060804HIGH
Fairfield North Texas	c/o Apartments Renovation Group	1420 South Mills Avenue, Suite K		Lodi	CA	95242	UNITED STATES	Derivative Contract Historical Agreement Number 051804WOOD
Fairfield Trestles, L.P								Derivative Contract Historical Agreement Number 060804FAIR
Faneuil Hall Marketplace, LLC								Derivative Contract ISDA AAA Agreement Number 070601FHMK
FCE Bank plc	Ford Motor Credit Company	PO BOX 1732		Dearborn	MI	481211732	UNITED STATES	ISDA AAA Agreement Number 112700FCED dated 11/24/2000

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Executory Contracts and Unexpired Leases

G: Derivative Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Federal Home Life Insurance Company	c/o General Electric Capital Corporation	260 Long Ridge Road		Stamford	CT	06927	UNITED STATES	ISDA AAA Agreement Number 050902FEDE dated 05/09/2002
FF ST, LLC, A Delaware Limited Liability Company								Derivative Contract Historical Agreement Number 100103FFST
First Allied Development Partners Limited Partners								1992 ISDA MA - Multi-Currency Cross Border Agreement Number 101405FADP
First Colony Life Insurance Company	441 Ninth Avenue			New York	NY	100011623	UNITED STATES	Derivative Contract Agreement Number 050902FIRS
Fisherman's Landing Associates	First Capital Corporation 1350 Old Freeport Road,			Pittsburgh	PA	15238	UNITED STATES	Derivative Contract Other Agreement Number 020607FISH
Forest Creek Apartments	369 San Miguel Drive Suite 135			Newport Beach	CA	92660	UNITED STATES	Derivative Contract Other Agreement Number 112006FOR5
Forest Oak Apartments								Derivative Contract ISDA AAA Agreement Number 062402FOOA
Foxchase Drive San Jose Partners II L.P.								Derivative Contract Historical Agreement Number 021704FDSJ
Fund VII WB Austin LP								Derivative Contract Historical Agreement Number 011604AUST
Gandolfi Investments LLC	c/o Scott I. Canel Associates	10 S. LaSalle St	Suite 3440	Chicago	IL	60603	UNITED STATES	Derivative Contract Agreement Number 062305GAND
Gandolfi Investments LLC	260 Long Ridge Rd			Stamford	CT	06927	UNITED STATES	Derivative Contract Agreement Number 062305GAND
Gandolfi Investments LLC								Derivative Contract Master CAP Agreement - Agreement Number 062305GAND
GE Financial Assurance Holdings, Inc.	260 Long Ridge Road			Stamford	CT	06927	UNITED STATES	ISDA AAA Agreement Number 120198GEFA dated 11/06/1998
General Electric Capital Corporation	3135 Easton Turnpike			Fairfield	CT	68280001	UNITED STATES	Derivative Contract Agreement Number 021494GECC
General Mills, Inc.								Derivative Contract ISDA AAA Agreement Number 051297QGMI
Generalitat De Valencia	Plaza de Napoles y Sicilia, 6			Valencia		46003	SPAIN	ISDA AAA Agreement Number 053001GDEV dated 10/12/2001
Genworth Financial, Inc.	Genworth Financial Inc.	6620 West Broad St.		Richmond	VA	23226	UNITED STATES	ISDA AAA Agreement Number 052104GENW dated 05/20/2004
GENWORTH LIFE AND ANNUITY INSURANCE COMPANY	6610 W. Broad Street			Richmond	VA	23230	UNITED STATES	Derivative Contract Agreement Number 050902GELI
Genworth Life InsuranceCompany	441 Ninth Avenue			New York	NY	10001-1623	UNITED STATES	Derivative Contract Agreement Number 050902GECA
Germania Street, L.L.C	C/O KC Venture Group, L.L.C.	800 W. 47th Street	Suite 300	Kansas City	MT	64112	UNITED STATES	Derivative Contract Historical Agreement Number 042804GERM
Gethsemane Gardens L.P.								Derivative Contract Other Agreement Number 062405GETH
Gillette Company	The Gillette Company	Prudential Tower Building		Boston	MA	02199	UNITED STATES	ISDA AAA Agreement Number 022702GILL dated 04/05/2002
Glenborough Fund X								Derivative Contract Other Agreement Number 083099GFX
GM Brentwood LLC, a Washington Ltd Liability Co	c/o Goodman Financial Services	Attn: John Goodman	2801 Alaskan Way, Pier 70, Suite 200	Seattle	WA	98121	UNITED STATES	Derivative Contract Agreement Number 101403GMBR
GM Brentwood LLC, a Washington Ltd Liability Co								Derivative Contract Historical Agreement Number 101403GMBR
GM Pension Trust								Derivative Contract ISDA AAA Agreement Number 081099GMPT
GMAC Commercial Holding capital Corp.	c/o Newman Financial Services	1801 California	Suite 3700	Denver	CO	80202	UNITED STATES	Derivative Contract Agreement Number 020504GMAC
GMAC Commercial Holding capital Corp.	c/o David Rubin	9777 Wilshire Blvd., #800		Beverly Hills	CA	90212	UNITED STATES	Derivative Contract ISDA AAA Agreement Number 020504GMAC

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
GMO/IBM PERSONAL PENSION PLAN TRUST								Derivative Master Account Number 052901GIBM
Grandon Village Partners, L.P.	c/o David Rubin	9777 Wilshire Blvd., #800		Beverly Hills	CA	90212	UNITED STATES	Derivative Contract Agreement Number 102402GRVP
Great West Life Assurance Co								Derivative Contract ISDA AAA Agreement Number 022400GWL
Greece Ridge, LLC								Derivative Contract Other Agreement Number 082702GRID
Green 1250 Broadway Owner LLC								Derivative Contract Other Agreement Number 121001GREE
Groupama A M on behalf of Groupama SA	c/o Groupama Asset Management	8-10 Rue D'Astorg - 75473	FKACaisse Centrale des Assurance MutuellesAgricole	Paris Cedex		08	FRANCE	Derivative Contract Agreement Number 071599CCAM
Grove Garden Apartments	c/o M.H. Podell Company	1201 Howard Avenue		Burlingame	CA	94010	UNITED STATES	Derivative Contract Historical Agreement Number 022404GGA
Hamilton Anaheim Associates L.P.	c/o Apartments Renovation Group	1420 South Mills Avenue, Suite K		Lodi	CA	95242	UNITED STATES	Derivative Contract Historical Agreement Number 051804PALM
Hempstead Village HousingAssociates	The Richman Group 340 Pemberwick Road			Greenwich	CT	06831	UNITED STATES	Derivative Contract Agreement Number 102506HEMP
HJSI Devonshire LLC	c/o HJ Sims Investments, LLC	3530 Post Road	Suite 301	Southport	CT	06890	UNITED STATES	Other Agreement Number 112907HJSI dated 11/28/2007
HJSI Devonshire, LLC	3530 Post Road, Suite 301			Southport	CT	06890	UNITED STATES	Derivative Contract Agreement Number 112907HJSI
Holdenby Capital Company LLC	Company LLC	227 W. Monroe Street	Suite 4000	Chicago	IL	60606	UNITED STATES	ISDA AAA Agreement Number 082901HOLD
Hovedstadsregionens Naturgas I/S								Derivative Contract ISDA AAA Agreement Number 77052HSRN
Huntington Place Apartments LP	c/o Jackson Square Properties	500 Washington Street	Suite 700	San Francisco	CA	94111	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 120604HPAL
IBM Credit Corporation	290 Harbor Drive	Building 6	Mail Stop 9	Stamford	CT	06904	UNITED STATES	ISDA AAA Agreement Number 39831IBMC dated 09/01/1998
Idaho Housing and Finance Association	565 West Myrtle Avenue			Boise	ID	83702	UNITED STATES	Derivative Contract Agreement Number 092200IHFA
IMPAC CMB Trust 2004-01	Deutsche Bank National Trust	Company	1761 E. Saint Andrew Place	Santa Ana	CA	92705	UNITED STATES	ISDA AAA Agreement Number 126040401 dated 01/29/2004
Impac CMB Trust Series 2003-1	1761 E. St Andrew Place			Santa Ana	CA	92705	UNITED STATES	ISDA AAA Agreement Number 012803IMPA dated 01/28/2003
Impac CMB Trust Series 2003-10								Derivative Contract ISDA AAA Agreement Number 092503NORM
Impac CMB Trust Series 2003-11	1401 Dove Street Suite 100			Newport Beach	CA	92660	UNITED STATES	Derivative Contract Agreement Number 1103030311
Impac CMB Trust Series 2003-12								1992 ISDA MA - Multi-Currency Cross Border Agreement Number 121203IMPA
Impac CMB Trust Series 2003-2F								Derivative Contract ISDA AAA Agreement Number 012903IMPA
Impac CMB Trust Series 2003-4	1761 E St Andrew Place			Santa Ana	CA	92705	UNITED STATES	ISDA AAA Agreement Number 032603IMPA dated 03/27/2003
Impac CMB Trust Series 2003-6	Deutsche Bank National Trust C	1761 E. Saint Andrews Place		Santa Ana	CA	92705	UNITED STATES	ISDA AAA Agreement Number 052103IMPA dated 05/29/2003
Impac CMB Trust Series 2003-7								Derivative Contract ISDA AAA Agreement Number 062403ICMB
Impac CMB Trust Series 2003-8	Deutsche Bank National Trust C	1761 E. Saint Andrews place		Santa Ana	CA	92705	UNITED STATES	ISDA AAA Agreement Number 072403IMPA dated 07/31/2003
Impac CMB Trust Series 2003-9f								Derivative Contract ISDA AAA Agreement Number 073003IMPA
Impac CMB Trust Series 2004-02	Wells Fargo Bank N.A.	9062 Old Annapolis Road		Columbia	MD	21045	UNITED STATES	ISDA AAA Agreement Number 223040402 dated 02/26/2004

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Impac CMB Trust Series 2004-05	1401 Dove Street Suite 100			Newport Beach	CA	92660	UNITED STATES	Derivative Contract Agreement Number 052604IMTR
Impac CMB Trust Series 2004-06								Derivative Contract ISDA AAA Agreement Number 061404IMPA
Impac CMB Trust Series 2004-07								Derivative Contract Historical Agreement Number 722040407
Impac CMB Trust Series 2004-08	1401 Dove Street Suite 100			Newport Beach	CA	92660	UNITED STATES	Derivative Contract Agreement Number 092004IMPA
Impac CMB Trust Series 2004-09								1992 ISDA MA - Multi-Currency Cross Border Agreement Number 102104IMP9
Impac CMB Trust Series 2004-10	1401 Dove Street Suite 100			Newport Beach	CA	92660	UNITED STATES	Derivative Contract Agreement Number 1118040410
Impac CMB Trust Series 2004-4	1401 Dove Street Suite 100			Newport Beach	CA	92660	UNITED STATES	Derivative Contract Agreement Number 426040404
IMT-LB Mesa LLC								Derivative Contract Historical Agreement Number 091102SVMA
IMT-LB Pointe LLC								Derivative Contract Other Agreement Number 121101IMTL
Indiana Transportation Finance Authority								1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 121704ITFA
Indiana Transportation Finance Authority	One North Capital Suite 900			Indianapolis	IN	46204	UNITED STATES	Derivative Contract Agreement Number 121704ITFA
ING AM Interfinance Services BV	P.O. Box 90470			LL The Hague		02059	NETHERLANDS	Derivative Contract Agreement Number 092502INGA
ING BANK N.V.								Derivative Master Account Number 10025INGA
ING BELGIUM SA/NV								Derivative Master Account Number 042994BBL
ING: Life Insurance Company of Georgia								1992 ISDA MA - Multi-Currency Cross Border Agreement Number 120704LICG
Inter Olympic Clover Creek	501 South New York Avenue			Winter Park	FL	32789	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 120905INTE
Invesco European CDO I.S.A								Derivative Contract ISDA AAA Agreement Number 052402INVE
IXIS Real Estate Capital Inc								Derivative Contract ISDA AAA Agreement Number 120199CDCM
Jackson Bond LP	2680 Crane Ridge Road			Jackson	MS	39216	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 053106JACS dated 05/31/2006
Jackson Bond, L.P.	The Park Companies	2680 Crane Ridge Dr		Jackson	MS	39216	UNITED STATES	Derivative Contract Agreement Number 053106JACS
Jefferson Place Apartments, LLC								Derivative Contract Historical Agreement Number 122203JEFF
JPMorgan Chase Bank, NA, London								Derivative Contract Historical Agreement Number 73851MGLB
JSM Anacapa LLC	c/o JSM Construction Inc	429 Santa Monica Blvd	Suite 270	Santa Monica	CA	90401	UNITED STATES	Derivative Contract Agreement Number 091803JSMA
JSM Capri, LLC, California Limited Liability Co								Derivative Contract ISDA AAA Agreement Number 121602JSMC
JSM San Remo, LLC								Derivative Contract ISDA AAA Agreement Number 121602JSMR
JSM Sorrento, LLC								Derivative Contract ISDA AAA Agreement Number 121602JSMS
JSM Venezia, LLC								Derivative Contract ISDA AAA Agreement Number 121602JSMV
KBF Associates, L.P.								Derivative Contract - Other Agreement Number 081401KBFA dated 10/20/2000
KDF Hallmark, L.P.	KDF Communities	1301 Dove Street	Suite 720	Newport Beach	CA	92660	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 110204KDFH

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
KDF Hermosa, L.P.	KDF Communities	1301 Dove Street	Suite 720	Newport Beach	CA	92660	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 110204KDF
Kensington at Chelmsford, LLC								Derivative Contract ISDA AAA Agreement Number 092302CHEL
KOMMUNALBANKEN AS								Derivative Master Account Number 080800KOMM
Lakewood at Piedmont Limited Partnership	c/o Picerne Development Corporation of Florida	247 North Westmonte Drive		Altamonte Springs	FL	32714	UNITED STATES	Derivative Contract Historical Agreement Number 070204LAKE
LANDESBANK BADEN-WURTTENBERG								Derivative Master Account Number 72893SWLB
LANDESBANK BERLIN AG								Derivative Master Account Number 050594GESB
LANDESBANK RHEINLAND-PFALZ GIROZENTRALE								Derivative Master Account Number 91493LBRP
Landesbank Sachsen Girozentrale	P.O. Box 10 02 06	D-04002	Leipzig				GERMANY	ISDA AAA Agreement Number 112697LSAC
Landings on Millenia Blvd. Partners, Ltd.	c/o CED Companies	1551 Sandspur Road		Maitland	FL	32751	UNITED STATES	Derivative Contract Historical Agreement Number 021104LMIL
Las Vegas Airport Properties LLC								Derivative Contract Historical Agreement Number 060104LVAP
LBSF BOND OPTIONS								Derivative Master Account Number BONDOPT
LBSF NEW YORK								Derivative Master Account Number 121396LNY
LBSF SCT TRADING (NEW YORK)								Derivative Master Account Number LBSFSCTNY
Lehigh Valley Health Network	Lehigh Valley Hospital	Cedarcrest Boulevard and 178		Allentown	PA	181051556	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 061198LVH dated 02/04/1999
Lehman ABS Manufactured Housing Contract Senior/	U.S. Bank National Association (Trustee)			Saint Paul	MN	55101	UNITED STATES	Derivative Contract Agreement Number 080702USBA
Lehman ABS Manufactured Housing Contract Senior/	c/o US Bank Association as Trustee on behalf of Le						UNITED STATES	ISDA AAA Agreement Number 080702USBA
LEHMAN BROTHERS COMMERCIAL CORPORATION (FX)								Derivative Master Account Number 020795LBFX
LEHMAN BROTHERS INC.								Derivative Master Account Number 502705SLHI
LEHMAN BROTHERS SPECIAL FINANCING INC								Derivative Master Account Number 11293LBSF
LEHMAN BROTHERS SPECIAL FINANCING INC								Derivative Master Account Number 121396LLON
Lend Lease International Share Trust-Active								Derivative Contract Historical Agreement Number 702010133
LEX Mountainback California General Partnership	c/o Jackson Square Properties	500 Washington St	Ste 700	San Francisco	CA	94111	UNITED STATES	Derivative Contract Master CAP Agreement - Agreement Number 032304LEXM
Liberty Lighthouse Company, LLC	227 West Monroe Street	Suite 4101		Chicago	IL	60606	UNITED STATES	ISDA AAA Agreement Number 070198LLCL
Liberty Square Apartments, Ltd	P. O. Box 220			Florence	AL	35631	UNITED STATES	Derivative Contract Agreement Number 072507LIBE
Liberty Square Apts	920 Florence Boulevard			Florence	AL	35631-0220	UNITED STATES	Other Agreement Number 072507LIBE dated 07/25/2007
LINC - Redondo Beach Seniors, Inc.	415 Diamond Street			Redondo Beach	CA	90277	UNITED STATES	Derivative Contract Agreement Number 022108LINC
LINC-Redondo Beach	110 Pine Avenue	Suite 500		Long Beach	CA	90802	UNITED STATES	Other Agreement Number 022108LINC dated 02/20/2008
Little Nell Apartments, L.P.	1800 Bering Drive, Suite 501			Houston	TX	77057	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 060906LITT
LONG ISLAND POWER AUTHORITY								Derivative Master Account Number 110998LIPA
Longview Monticello LLC	245 Commercial Street	Suite 200		Salem	OR	97301	UNITED STATES	Derivative Contract Historical Agreement Number 072704LONG
Lyon North Park Apartments, LLC								Derivative Contract Other Agreement Number 061005LYON
MacEngle Senior Services								1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 071306MACE
Maguire Partners - Plaza Las Fuentes LLC								Derivative Contract ISDA AAA Agreement Number 031401MAGP

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Mango Grove, LLC	c/o Swap Financial Group, LLC	76 South Orange Ave.	Suite 6	South Orange	NJ	07079	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 022405MANG dated 01/26/2005
Mango Grove, LLC	c/o The Richman Group	340 Pemberwick Road		Greenwich	CT	06831	UNITED STATES	Derivative Contract Agreement Number 022405MANG
Marble 2000-2								ISDA AAA Agreement Number 103000MARB dated 10/31/2000
Marble Falls Vistas Apartments, L.P.	1110 Broadway			Marble Falls	TX	78654	UNITED STATES	Derivative Contract Historical Agreement Number 031604MFVA
Market Plaza Housing Limited Partnership	3601 Park Center Blvd	Suite 210		St. Louis Park	MN	55416	UNITED STATES	1992 ISDA MA - Multi-Currency Cross Border Agreement Number 030204MPHL
Marshall & Ilsley Corporation	770 N. Water St.	5th Floor		Milwaukee	WI	53202	UNITED STATES	ISDA AAA Agreement Number 0112000MIC
Massachusetts Water Resources Authority	Charlestown Navy Yard	100 First Avenue		Boston	MA	02129	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 041493MWRA dated 03/22/2000
Masters Apartments, L.P.	1800 Bering Drive	Suite 501		Houston	TX	77057	UNITED STATES	Derivative Contract Historical Agreement Number 062304MAST
Meridian Court Apartments Limited Partnership	c/o Pacific Northern Construction Company, Inc.	201 27th Avenue, SE, Bldg. A	Suite 300	Puyallup	WA	98374	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 042905MCA
MG Country Hills Apartments L.P.	c/o MG Properties Investment Real Estate	11300 Sorrento Valley Road	Suite 220	San Diego	CA	92121	UNITED STATES	Derivative Contract Historical Agreement Number 121803HILL
Michigan State Housing Development Authority	Plaza One Building, 5th Fl	401 South Washington Square		Lansing	MI	48933	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 051500MICH dated 05/10/2000
Mid-America Apartments of Texas, L.P.	c/o Mid-America Apartment Communities, Inc.	6584 Poplar Ave	Ste 340	Memphis	TN	38138	UNITED STATES	Derivative Contract Agreement Number 022604MAAT
Mid-America Apartments, L.P.	c/o Mid-America Apartment Communities, Inc.	6584 Poplar Ave	Ste 340	Memphis	TN	38138	UNITED STATES	Derivative Contract Agreement Number 022404MAAC
Midland Loan Services								Derivative Contract Historical Agreement Number 050202MIDL
Milliken Business Center LLC								Derivative Contract Historical Agreement Number 070301MIBC
MLP Partners, LP	1700 Seventh Ave Suite 2075			Seattle	WA	98101	UNITED STATES	Derivative Contract Other Agreement Number 012406MLPP
Monroeville Mall Partners, L.P.								Derivative Contract Historical Agreement Number 120601MMMLP
Monterey Lake Limited Partnership	C/O McKinley Associates, Inc.	320 North Main Street	Suite 200	Ann Arbor	MI	48104	UNITED STATES	Derivative Contract Master CAP Agreement - Agreement Number 062105MLLP
Monumental Life Insurance Company	4333 Edgewood Road NE			Cedar Rapids	IA	52499	UNITED STATES	Derivative Contract Agreement Number 010799MLI
MUNICIPAL DESK								Derivative Master Account Number MUNIDESK
Municipal Housing Finance Plc								Derivative Contract ISDA AAA Agreement Number 080800MHFI
Nationale-Nederlanden Interfinance B.V.	P.O. Box 90470			LL the Hague		02059	NETHERLANDS	Derivative Contract Agreement Number 010202NATI
Nationale-Nederlanden Interfinance B.V.	Postbus 810			Amsterdam		1077ZZ	NETHERLANDS	Derivative Contract Agreement Number 010202NATI
NATIONWIDE LIFE INSURANCE COMP ANY								Derivative Master Account Number 080700NLIC
Nebraska Investment Finance Authority	1230 O ST SUITE 200			Lincoln	NE	68508	UNITED STATES	Derivative Contract Agreement Number 110200NIFA
Nevada Housing Division	1771 East Flamingo Road	Suite 103-B		Las Vegas	NV	89119	UNITED STATES	Derivative Contract Agreement Number 070706NEVA
New Jersey Housing and Mortgage Finance Agency	637 South Clinton Avenue	P.O. Box 18550		Trenton	NJ	08650	UNITED STATES	Derivative Contract Agreement Number 082404NJHM

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
New Mexico Finance Authority	207 Shelby Street			Sante Fe	NM	87501	UNITED STATES	Derivative Contract Agreement Number 042204NMFA
New Vision Assets Inc.	2600 Wilshire Boulevard			Los Angeles	CA	90057	UNITED STATES	Derivative Contract Historical Agreement Number 010804HACL
New York City Housing Development Corp(DO NOT USE)								1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 113004NYCH
New York State Thruway Authority	200 Southern Blvd	PO Box 189		Albany	NY	12201	UNITED STATES	Derivative Contract Agreement Number 102103NYST
New York State Urban Development Corp.	633 Third Avenue			New York	NY	10017	UNITED STATES	Derivative Contract Agreement Number 111395NYUD
New York, City of (The)	1 Centre St. Comptroller, Room 736			New York	NY	10007	UNITED STATES	Derivative Contract Agreement Number 30348CONY
Newman and Associates								Derivative Contract Historical Agreement Number 032604NEWA
NNIF - Re Subsidiaries	Nationale-Nederlanden Interfinance B.V.	P.O. Box 90470		LL the Hague		02059	NETHERLANDS	Derivative Contract Agreement Number 020305SUBS
NNIF - RE TREASURY								Derivative Master Account Number 020305TREA
NNN Pikes & Peak Tejon, LLC								Derivative Contract Historical Agreement Number 122701NPPT
NORGES BANK								Derivative Master Account Number 090302NORG
North Texas Tollway Authority	5900 West Plano Parkway	Suite 100		Plano	TX	75093	UNITED STATES	Derivative Contract Agreement Number 082004NTTA
Northmoor Associates								Derivative Contract ISDA AAA Agreement Number 062602NORT
Northwoods-Cathedral City, L.P.	c/o Eagle Real Estate Group	222 S. Harbor Blvd	Suite 625	Anaheim	CA	92805	UNITED STATES	Derivative Contract Historical Agreement Number 031904NCCL
NY IRP PENDING ACCOUNT								Derivative Master Account Number UNKNOWN
Oakmont of Windsor LLC								Derivative Contract Historical Agreement Number 082203OAKM
Oakwood Minneapolis, LLC								Derivative Contract Other Agreement Number 111904OMNN
Oerestadesselskabet I/S	Orestadsselskabet I/S	Arne Jacobsens Alle 17	DK-2300, Copenhagen				DENMARK	1992 ISDA MA - Multi-Currency Cross Border Agreement Number 032405OERE dated 03/01/2005
Ohio Housing Finance Agency	57 East Main Street			Columbus	OH	43266-5115	UNITED STATES	Derivative Contract Agreement Number 021502OHIO
OHIO HOUSING FINANCE AUTH								Derivative Master Account Number 020808OHIO
Orange County Housing Finance Authority								Derivative Contract ISDA AAA Agreement Number 31496
Oresundsbro Konsortiet	Vester Sogade 10			Copenhagen		01601	DENMARK	Derivative Contract Agreement Number 052496OSKT
OSA Copperfield Limited Partnership	A Washington Limited Partnership	C/O Olympic Investors	2801 Alaskan Way, Suite 200	Seattle	WA	98121	UNITED STATES	Derivative Contract Historical Agreement Number 092603OSAC
OSA Oak Creste Limited Partnership	A Washington Limited Partnership	C/O Olympic Investors	2801 Alaskan Way, Suite 200	Seattle	WA	98121	UNITED STATES	Derivative Contract Historical Agreement Number 092603OCLP
OSA Songbird Limited Partnership	A Washington Limited Partnership	C/O Olympic Investors	2801 Alaskan Way, Suite 200	Seattle	WA	98121	UNITED STATES	Derivative Contract Historical Agreement Number 092603OSLP
Osprey International YK								Derivative Contract ISDA AAA Agreement Number 121702OSPR
Park Trace Apartments LimitedPartnership	Paul Beldin 1004 Farnam Street	Suite 100		Omaha	NE	68102	UNITED STATES	Derivative Contract Agreement Number 121106PARK
Paseo Colorado Holdings LLC								Derivative Contract ISDA AAA Agreement Number 051203PASE
PCCP/Brookhollow OCP LLC								Derivative Contract ISDA AAA Agreement Number 042600PCCP
Pennsylvania Housing Finance Agency	211 N. Front Street			Harrisburg	PA	17101	UNITED STATES	Derivative Contract Agreement Number 052103PENN

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Peoples Benefit Life InsuranceCompany	c/o Aegon Investment Management	400 West Market Street	10th Floor	Louisville	KY	40202	UNITED STATES	ISDA AAA Agreement Number 091800PBLI dated 11/01/2000
Pfizer Inc.								Derivative Contract ISDA AAA Agreement Number 091900PFIZ
Phoenix Arts LLC	2332 Second Avenue North			Birmingham	AL	35203	UNITED STATES	Derivative Contract ISDA AAA Agreement Number 012704PHOE
Phoenix Preservation Partnership, L.P.	c/o Cathedral Development Group (General Partner)	5 Cathedral Square		Providence	RI	02903	UNITED STATES	Derivative Contract Historical Agreement Number 031504PPPL
Pinnacle Grove LP	c/o Fairfield Residential, LLC	5510 Morehouse Drive	Suite 200	San Diego	CA	92121	UNITED STATES	Derivative Contract Master CAP Agreement - Agreement Number 072905PINA
Pleasant Woods Apartment Associates, LLC	c/o Berwind Property Group, Ltd	3000 Centre Square West	1500 Market Street	Philadelphia	PA	19102	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 082305PLEA
Point San Bruno Investors	C/O Taube Investors, Inc	1050 Ralston Avenue		Belmont	CA	94002	UNITED STATES	Derivative Contract ISDA AAA Agreement Number 111303POIN
Port of Tacoma	1 Sitcum Way			Tacoma	WA	98401	UNITED STATES	Derivative Contract Agreement Number 080405TACO
Portland Towers Apartments, LLC								Derivative Contract ISDA AAA Agreement Number 042402PORT
Portugal, Republic of								Derivative Contract ISDA AAA Agreement Number 070794ROPL
PP Apts L.P	Skepner Development	2325 Clayton Road		Concord	CA	94520	UNITED STATES	Derivative Contract Other Agreement Number 061307SKE6
Preservation Greenfair, L.P.								Derivative Contract Historical Agreement Number 010704PRGR
Principal Life Insurance Company	711 High Street			Des Moines	IA	50392-0096	UNITED STATES	ISDA AAA Agreement Number 032394PML dated 05/10/2002
Province of Ontario								Derivative Contract ISDA AAA Agreement Number 071194POON
QUANTITATIVE ENHANCED DECISIONS MASTER FUND LP								Derivative Master Account Number 053003QUAN
R.O.U.S.E., Rural Preservation Corp								ISDA AAA Agreement Number 062599ROUS dated 1/01/2002
RACERS 1998-A-11-4	The Bank of NY	101 Barclay Street		New York	NY	10286	UNITED STATES	ISDA AAA Agreement Number 111098RAEF dated 12/02/1998
RACERS 1998-A-12-1								ISDA AAA Agreement Number 112398RATO dated 1/01/2002
RACERS 1998-Keyspan-1	The Bank of NY	101 Barclay Street		New York	NY	10286	UNITED STATES	ISDA AAA Agreement Number 111098RKEY dated 11/23/1998
Racers 2000 22 A UBS Trust	3 WFC			New York	NY	10285	UNITED STATES	Derivative Contract Agreement Number 100300R22A
Racers 2000 24 A HSBC	3 WFC			New York	NY	10285	UNITED STATES	Derivative Contract Agreement Number 101600RACE
Racers 2000-21-MM-Allianz								ISDA AAA Agreement Number 102000RACE dated 10/22/2000
Racers 2000-23-A-XEL								ISDA AAA Agreement Number 100600RACE dated 10/10/2000
Racers 20020-35-cTrust (DO NOT USE)								ISDA AAA Agreement Number 100302REST dated 9/26/2002
Racers 2002-35-C	HSBC Bank USA	452 Fifth Avenue		New York	NY	10019	UNITED STATES	ISDA AAA Agreement Number 091002RACE dated 09/26/2002
Racers 2002-40-C								Derivative Contract ISDA AAA Agreement Number 100902RCA
Racers 2003-4-O								Derivative Contract ISDA AAA Agreement Number 030703RACE

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
RACERS Series 1998-Heller-6-00Trust	The Bank of NY	101 Barclay Street		New York	NY	10286	UNITED STATES	ISDA AAA Agreement Number 123098RHEL dated 12/02/1998
Racers Series 1999-10-A-Ford Motor Credit Trust	The Bank of New York	101 Barclay Street		New York	NY	10286	UNITED STATES	ISDA AAA Agreement Number 042399RFM dated 05/06/1999
RACERS Series 1999-21-0	The Bank of NY	101 barclay Street		New York	NY	10286	UNITED STATES	ISDA AAA Agreement Number 070899RNNN dated 07/19/1999
RACERS Series 1999-22-0	101 barclay Street			New York	NY	10286	UNITED STATES	ISDA AAA Agreement Number 070899CNTT dated 07/28/1999
RACERS Series 1999-2-O-Bell Atlantic Trust	The Bank of NY	101 Barclay Street		New York	NY	10286	UNITED STATES	ISDA AAA Agreement Number 012699RACE dated 01/28/1999
RACERS Series 1999-3-O-Bell Atlantic Trust	The Bank of NY	101 Barclay Street		New York	NY	10286	UNITED STATES	ISDA AAA Agreement Number 012699RBAT
RACERS Series 1999-7-C-Bell Atlantic Trust								ISDA AAA Agreement Number 031899RNNB dated 1/01/2002
Rainier Court Associates 2003-IIA, LLC								Derivative Contract Historical Agreement Number 032904RCA3
Regie Autonome des TransportsParisiens	54 Quai de la Rapee	Paris				75599	FRANCE	FBF Agreement Number 062800RATP dated 12/10/2000
Repack FRTC 2002-1	c/o US Bank Trust National Association	100 Wall Street		New York	NY	10005	UNITED STATES	ISDA AAA Agreement Number 110402PACK dated 11/13/2002
Repackaged American General FRTC 2003-1	745 Seventh Ave			New York	NY	10019	UNITED STATES	Derivative Contract Agreement Number 062003FRTC
Repackaged American General FRTC 2003-1	c/o US Bank Trust National Association	100 Wall Street		New York	NY	10005	UNITED STATES	ISDA AAA Agreement Number 062003FRTC dated 07/02/2003
Republic of Italy, Ministry of Econ & Fin Tsy Dept	Via XX Settembre 97			Rome		00187	ITALY	Derivative Contract Agreement Number 062995ROIT
Reseau Ferre de France								Derivative Contract FBF Agreement Number 112499RFDF
Residential Asset Securitization Trust 2002-A4								Derivative Contract ISDA AAA Agreement Number 032002BTCC
Ridgelake Apartments Associates, LLC	c/o Berwind Property Group Ltd.	3000 Centre Square West	1500 Market Street	Philadelphia	PA	19102	UNITED STATES	Derivative Contract Historical Agreement Number 072704LAKE
Rio Tinto America Inc.	6 St James Square			London		SW1 4LD	UNITED KINGDOM	ISDA AAA Agreement Number 031898RTA
Rio Tinto Finance plc	6 St James's Square			London		SW1Y 4LD	UNITED KINGDOM	ISDA AAA Agreement Number 031998RTF
Riverside Cty Transport	4080 Lemon Street, 3rd Floor			Riverside	CA	92502	UNITED STATES	Derivative Contract Agreement Number 082206THER
Rosewood Apartments Limited Partnership	C/O Banner Apartments, LLC	770 Frontage Road	Suite 123	Northfield	IL	60093	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 102204RALP
Rosewood Apartments, LLC								Derivative Contract Historical Agreement Number 051804ROSE
Round Rock Meadows, Ltd.								Derivative Contract Historical Agreement Number 031804RRML
ROYAL BANK OF SCOT LAND PLC								Derivative Master Account Number 101394RBSP
Royal Charter Properties	New York Presbyterian Hospital 161 Fort Washington	Herbert Irving Pav., Room 1410		New York	NY	10032	UNITED STATES	Derivative Contract Agreement Number 110906ROY5
RSF Village Partners, L.P								Derivative Contract Historical Agreement Number 070704RSFV
Sabine Lofts Houston, L.P.	c/o Sentinel Realty Advisors Corporation	1251 Avenue of Americas		New York	NY	10020	UNITED STATES	Derivative Contract Agreement Number 122804SLHO
San Francisco Bay Partners II, Ltd								Derivative Contract Historical Agreement Number 021704SFBP
San Francisco Bay Partners III, L.P.								Derivative Contract Historical Agreement Number 021704IIII

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
San Remo Apartments, L.P.	3777 East Broadway Blvd.			Tucson	AZ	85716	UNITED STATES	Derivative Contract Other Agreement Number 072506SANR
SBAB - Swedish National Housing Corporation								Derivative Contract ISDA AAA Agreement Number 081700SBAB
SDASHS Apartments, LTD. Limited Partnership								Derivative Contract ISDA AAA Agreement Number 032202SDAS
Sigma Finance Corporation	PO Box 1093 GT	Queensgate House	South Church Street				CAYMAN ISLANDS	ISDA AAA Agreement Number 072198SIGF
SilverCrest Properties, LLC								Derivative Contract Historical Agreement Number 022704SCPL
Silverwood Apartments, LLC								Derivative Contract Historical Agreement Number 063004SILV
Skandia Life Insurance Company Ltd (publ)								Derivative Contract Historical Agreement Number 063000SKAN
SLB 1200 Brickell LLC								Derivative Contract ISDA AAA Agreement Number 042104BRIC
Southaven Partners I, L.P.	2680 Crane Ridge Drive			Jackson	MS	39216	UNITED STATES	Derivative Contract Agreement Number 053106SOU6
Southaven Partners LP	2680 Crane Ridge Road			Jackson	MS	39216	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 053106SOUT dated 05/31/2006
St Nicholas LLC								Derivative Contract ISDA AAA Agreement Number 031803STNK
STANDISH MELLON ASSET MANAGEMENT COMPANY LLC								Derivative Master Account Number 050802GECA
Stanfield Victoria Finance, Ltd	c/o Maples Finance Limited	PO Box 1093 GT	Queensgate House, South Church Street	George Town, Grand Cayman			CAYMAN ISLANDS	ISDA AAA Agreement Number 052303STVF dated 05/20/2003
State of New York Mortgage	641 Lexington Ave	4th Floor		New York	NY	10022	UNITED STATES	Derivative Contract Agreement Number 092606STA5
State Renaissance	C/O IBEC Building Corporation	139 Saint Felix Street		Brooklyn	NY	11217	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 120204STRN
STICHTING PENSIOENFONDS ABP								Derivative Master Account Number 061200STIC
Structured Asset Securities Co Series 2004-06XS								Derivative Contract ISDA AAA Agreement Number 021804SASC
Structured Asset Securities Corp Series 2000-36XS								Derivative Contract ISDA AAA Agreement Number 10240336XS
Structured Asset Securities Corporation 2002-NP1	C/O U.S. Bank	180 East Fifth Street		St. Paul	MN	55101	UNITED STATES	Derivative Contract Historical Agreement Number 082602SASC
Structured Asset Securities Corporation 2003-25XS								Derivative Contract Historical Agreement Number 07250325XS
Structured Asset Securities Corporation 2003-37A	C/O JPMorgan Chase	4 New York Plaza 6th Floor		New York	NY	10004	UNITED STATES	Derivative Contract Historical Agreement Number 112103STRU
Structured Asset Securities Corporation 2004-4XS								Derivative Contract ISDA AAA Agreement Number 01260444XS
SunAmerica Inc.								1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 120794SUNA
SUNAMERICA LIFE INSURANCE COMPANY								Derivative Master Account Number 20493SLIC
Suncreek Sacramento Apartments, LLC								Derivative Contract Historical Agreement Number 062501SUNC
Sycamore Plaza LLC								Derivative Contract Historical Agreement Number 081401SYCA
Sycamore Terrace Apartments, LLC								Derivative Contract Historical Agreement Number 051804SYCA
TCS Office Park LLC								Derivative Contract Historical Agreement Number 101000TCO
TEACHERS INSURANCE & ANNUITY ASSOC OF AMERICA								Derivative Master Account Number 11100TIAA

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Telegono S.R.L.								Derivative Contract ISDA AAA Agreement Number 102302TELE
TEMPLE UNIVERSITY HEALTH SYST.								Derivative Master Account Number 070507TEMP
Ten Hanover LLC	c/o The Witkoff Group	220 East 42nd Street	26th Floor	New York	NY	10017	UNITED STATES	ISDA AAA Agreement Number 072700TENH dated 07/27/2000
Tennessee Valley Authority								Derivative Contract ISDA AAA Agreement Number 091195TEN
The Shenandoah, L.P.	23622 Calabasas Road	Suite 200		Calabasas	CA	91302	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 081106THES
Thornburg Mortgage Securities Trust 2003-6	c/o Wilmington Trust Company	Rodney Square North	1100 North Market Street	Wilmington	DE	19890	UNITED STATES	ISDA AAA Agreement Number 120203TMST dated 12/22/2003
TIAA Global Markets, Inc.	TEACHERS 730 THIRD AVENUE, 5TH FLOOR			New York	NY	10017-3206	UNITED STATES	Derivative Contract Agreement Number 012302TIAA
Toyon Road San Jose Partners, L.P.								Derivative Contract Historical Agreement Number 021704TRSJ
Transamerica Financial Life Insurance Company	Corporation Service Company	2711 Centerville Rd SU		Wilmington	DE	19808	UNITED STATES	Derivative Contract Agreement Number 091800AUSA
Transamerica Life Insurance and Annuity Company	1150 South Olive Street			Los Angeles	CA	90015	UNITED STATES	ISDA AAA Agreement Number 062195TALI dated 11/01/2000
Transamerica Life Insurance Co	4333 Edgewood Rd N.E.			Cedar Rapids	IA	90015	UNITED STATES	Derivative Contract Agreement Number 092199PFLL
Transamerica Occidental Life Ins Co for Benefit of Separate Account 100	c/o Aegon N.V.	4333 Edgewood Road NE		Cedar Rapids	IA	52402	UNITED STATES	Derivative Contract Agreement Number 043003TRAN
Transamerica Occidental Life Insurance Company	4333 Edgewood Rd N.E.			Cedar Rapids	IA	52499	UNITED STATES	Derivative Contract Agreement Number 062095TRAC
Triet-Thousand Oaks, L.P.								Derivative Contract Historical Agreement Number 122701TREI
Trinity Centre LLC								Derivative Contract Historical Agreement Number 120700TRIN
U.S. West Pension Trust Acting By and Through Bost	Boston Safe Deposit and Trust	One Cabot Road		Midford	MA	02155	UNITED STATES	ISDA AAA Agreement Number 071596USWP dated 10/20/1998
UDR Oaks @ Weston LLC								Derivative Contract Historical Agreement Number 122401UDRO
UDR Parke 33, LLC								Derivative Contract Historical Agreement Number 122401UDRP
University Club Partners, Ltd	University Club Partners, Ltd	1551 Sandspur Road		Maitland	FL	32751	UNITED STATES	Derivative Contract Historical Agreement Number 021004UCPL
University of Pittsburgh Medical Center Health Sys	Forbes Tower	Suite 10018	200 Lothrop Street	Pittsburgh	PA	15213	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 012194UPMC dated 02/19/1999
Utah Housing Corporation	2479 S. Lake Park Blvd.			West Valley City	UT	84120	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 050400UHFA dated 12/01/2003
Utah Housing Corporation	2479 South Lake Park Blvd			West Valley City	UT	84120	UNITED STATES	Derivative Contract Agreement Number 050400UHFA
UTAH HOUSING FIN AGENCY	2479 S Lake Pak Blvd.			West Valley City	UT	84120	UNITED STATES	Derivative Contract Agreement Number 060507UTA5
Valley View Limited Partnership	A Washington Limited Partnership	C/O Goodman Financial Services	2801 Alaskan Way, Pier 70, Suite 200	Seattle	WA	98121	UNITED STATES	Derivative Contract Historical Agreement Number 092603VVLP
Vancouver Bridgewood LLC	245 Commercial Street	Suite 200		Salem	OR	97301	UNITED STATES	Derivative Contract Historical Agreement Number 072704VANC
Veterans' Land Board of the State of Texas	Stephen F. Austin Building 1700 N. Congress Ave.	Room 700		Austin	TX	78701	UNITED STATES	Derivative Contract Agreement Number 022604VLBT
Village by the Sea, Ltd	c/o The Finger Companies	99 Detering	Suite 200	Houston	TX	77007-8289	UNITED STATES	Derivative Contract Historical Agreement Number 032404VILL
Vintage at Chehalis LLC	369 San Miguel Drive	Suite 135		Newport Beach	CA	92660	UNITED STATES	Derivative Contract Other Agreement Number 112006VINT

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
Virginia Hotel - VEF IV, LLC								Derivative Contract Historical Agreement Number 031401VAHO
Vista West Limited Partnership								Derivative Contract Historical Agreement Number 092503VIST
Wachovia Bank, National Association	301 South College Street			Charlotte	NC	28288	UNITED STATES	Derivative Contract Agreement Number 38090FUNC
Wal Mart Stores, Inc.	Wal-Mart Stores, Inc.	702 SW 8th Street		Bentonville	AZ	727168001	UNITED STATES	ISDA AAA Agreement Number 011499WSTO dated 07/27/2000
WAMCO 1313/XL ASSET FUNDING COMPANY I. LLC								Derivative Master Account Number 081806WES5
Warwick Senior Housing Associates, L.P.								Derivative Contract Historical Agreement Number 011002WARW
Waterton Printer's Square LLC								Derivative Contract Historical Agreement Number 042302WATE
West Dale National Associates, L.P.								Derivative Contract ISDA AAA Agreement Number 052902WEST
West Point Housing LLC	West Point Housing LLC	c/o Balfour Beatty Military Housing Investments	10 Campus Boulevard	New Square	PA	19073	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 080108WES5 dated 08/01/2008
Westwood Apartments, LLC	c/o R.W. Selby & Co.	11661 San Vicente Blvd	Suite 510	Los Angeles	CA	90049	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 110304WEST
White Acre Capital, LLC								Derivative Contract ISDA AAA Agreement Number 031903WHIT
Wisconsin Associates LP								Derivative Contract ISDA AAA Agreement Number 041000WIAS
WLP Evergreen Apartments, LLC								Derivative Contract Historical Agreement Number 051804EVER
WLP Green Valley Apartments, LLC								Derivative Contract Historical Agreement Number 051804GREE
WLP Mountain View Apartments, LLC								Derivative Contract Historical Agreement Number 051804MOUN
WLP Parkview Place Apartments, LLC								Derivative Contract Historical Agreement Number 051804PARK
WLP Somerset Apartments, LLC								Derivative Contract Historical Agreement Number 051804SOME
WMP II Real Estate Limited Partnership								Derivative Contract Historical Agreement Number 110800WMPT
WMP III Real Estate Limited Partnership								Derivative Contract Historical Agreement Number 110800WMPG
WMP IV Real Estate Limited Partnership								Derivative Contract Historical Agreement Number 110800WMPF
Wood View Apartment Associates, L.L.C	c/o Berwind Property Group, Inc	3000 Centre Square West	1500 Market Street	Philadelphia	PA	19102	UNITED STATES	1992 ISDA MA - Local Currency Single Jurisdiction Agreement Number 091305WOOD
Woodsong Partners LP/a Georgia Limited Partnership	2033 Sixth Avenue	Suite 1010		Seattle	WA	98121	UNITED STATES	Derivative Contract Agreement Number 072904WOOD
Woodsong Partners LP/a Georgia Limited Partnership								Derivative Contract Historical Agreement Number 072904WOOD
WXIII/Astor, L.L.C.								Derivative Contract Historical Agreement Number 090701WXII
WXIII/Oxford DTC Real Estate LLC								Derivative Contract Historical Agreement Number 101800WXOX
Wyndor Park Apartments, L.P., an Iowa Ltd Prtnshp								Derivative Contract ISDA AAA Agreement Number 121802WYND
ZURCHER KANTONALBANK								Derivative Master Account Number 092297XZKZ

B6H (Official Form 6H) (12/07)

In re Lehman Brothers Derivative Products Inc.,
Debtor

Case No. 08-13899 (JMP)
(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Please refer to the Debtors' Global Notes and Statement of Limitations, Methods and Disclaimer Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs attached hereto.	

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Lehman Brothers Derivative Products Inc.,
Debtor

Case No. 08-13899 (JMP)
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

_____ Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:


If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Authorized Signatory [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the corporation [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 03/11/2009

Signature: 
William Fox, Authorized Signatory
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.